**ASX / MEDIA RELEASE**

**ASX Code: MEL**

20 November 2026

# Metgasco Live Investor Webinar

**Metgasco Ltd** (**ASX: MEL**) ("**Metgasco**" or **"Company"**) is hosting an investor webinar for shareholders to present the partially underwritten renounceable entitlement offer to raise circa $2.02Million (Refer to ASX announcement dated 10 November 2026). The offer opened on Tuesday 17 November and is planned to close on Tuesday, 1 December 2026 (Refer to ASX announcement & Prospectus lodged on 17 November 2026). The funds raised in the offer will be mainly used for planned drilling on Odin-3 and Vali-4, and the Odin permanent connection project to reduce operating costs.

Chairman Michael Glennon & Managing Director Ken Aitken will deliver the presentation and participate in a Q&A session.

**The webinar will be held on Tuesday, 24 November 2026.**
**Presentation time – 11.30am Perth | 2.30pm Sydney/Melbourne | 1.30pm Brisbane**

**Register for the webinar at the following link:**
**https://events.teams.microsoft.com/event/dd09750b-6f2f-4367-a686-d2e4577e6542@730de168-91be-4bd8-be7a-795910ab09ab?source=copyLinkLegacyShareLinkDialog**

Investors are invited to send questions prior to the webinar to info@metgasco.com.au.
After registering, you will receive a confirmation email containing information about joining the webinar.

**This ASX announcement was approved and authorised for release by the Board.**

**For further information contact:**

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