Announcement Summary

Entity name

ATOMOS LIMITED

Applicable security for the reorganisation

AMS	ORDINARY FULLY PAID
AMSAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AMSAJ	OPTION EXPIRING 30-JUN-2030 EX $0.0067
AMSAK	OPTION EXPIRING 27-NOV-2030 EX $0.0175
AMSAL	OPTION EXPIRING 27-NOV-2030 EX $0.02
AMSAM	OPTION EXPIRING 27-NOV-2030 EX $0.0225

Announcement Type

Update to previous announcement

Date of this announcement

20/11/2026

Reason for the Update

Update at Part 2.2 to note shareholder approval was received on 19 November 2026

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ATOMOS LIMITED

1.2 Registered Number Type

ABN

Registration Number

25139730500

1.3 ASX issuer code

AMS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update at Part 2.2 to note shareholder approval was received on 19 November 2026

1.4b Date of previous announcement(s) to this update

19/10/2026

1.5 Date of this announcement

20/11/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AMS	ORDINARY FULLY PAID
AMSAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
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AMSAK	OPTION EXPIRING 27-NOV-2030 EX $0.0175
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AMSAM	OPTION EXPIRING 27-NOV-2030 EX $0.0225

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**

- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	19/11/2026	Actual	Yes

Comments

Update at Part 2.2 to note shareholder approval was received on 19 November 2026

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/11/2026

3.2 Date of +security holder meeting

19/11/2026

3.2a Effective date of consolidation or split

23/11/2026

3.3 Last day for trading in the pre consolidation or split +securities

24/11/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/11/2026

3.5 Record date

26/11/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/11/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/12/2026

3.8 Trading starts on a normal T+2 basis

4/12/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/12/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	**ASX +Security Description**		
AMS	ORDINARY FULLY PAID		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Quoted	1,489,164,944	74,458,247	Estimated

ASX +Security Code	**ASX +Security Description**		
AMSAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	1,637,312	81,866	Estimated

ASX +Security Code	**ASX +Security Description**		
AMSAJ	OPTION EXPIRING 30-JUN-2030 EX $0.0067		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	127,750,000	6,387,500	Estimated

ASX +Security Code	**ASX +Security Description**		
AMSAK	OPTION EXPIRING 27-NOV-2030 EX $0.0175		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	5,359,003	267,950	Estimated

ASX +Security Code	**ASX +Security Description**		
AMSAL	OPTION EXPIRING 27-NOV-2030 EX $0.02		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	5,376,290	268,815	Estimated

ASX +Security Code	**ASX +Security Description**
AMSAM	OPTION EXPIRING 27-NOV-2030 EX $0.0225

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,393,689	269,684	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
AMSAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
AMSAJ	OPTION EXPIRING 30-JUN-2030 EX $0.0067

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00670000	0.13400000

ASX +Security Code	ASX +Security Description
AMSAK	OPTION EXPIRING 27-NOV-2030 EX $0.0175

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.35000000

ASX +Security Code	ASX +Security Description
AMSAL	OPTION EXPIRING 27-NOV-2030 EX $0.02

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.40000000

ASX +Security Code	ASX +Security Description
AMSAM	OPTION EXPIRING 27-NOV-2030 EX $0.0225

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02250000	0.45000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the Notice of Annual General Meeting and Announcement released to the ASX on 19 October 2026 and 19 November 2026

6.2 Additional information for inclusion in the Announcement Summary