Announcement Summary

Entity name

AMAERO INC.

Announcement Type

New announcement

Date of this announcement

Friday November 20, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
3DAABL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,523,739	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/11/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

AMAERO INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ACN	633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/11/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

3DAABL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,523,739

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

2/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DA : CHESS DEPOSITARY INTERESTS 40:1	953,327,200

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAABL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	69,763,174
3DAAA : COMMON STOCK	5,212,697
3DAAB : 40:1 CDI EQUIVALENT TO 3DAAA	200,507,880
3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX $0.39	2,000,000
3DAABD : OPTION EXPIRING 08-NOV-2027 EX $0.50	3,000,000
3DAAR : OPTION EXPIRING 05-APR-2027 EX $0.50	1,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX $0.24	25,681,952
3DAAZ : RESTRICTED STOCK UNITS	58,864
3DAAY : OPTION EXPIRING 08-FEB-2027 EX $0.36	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.