Notice Under Section 708A(5)(e) of the Corporations Act

Dundas Minerals Limited (**ASX: DUN**) ("**Dundas**" or the "**Company**") advises that it has issued the following fully paid ordinary securities on 20 November 2026:

- 9,116,094 Deferred Consideration Shares in respect of 80% earn-in interest into Romano Project tenements; and
- 20,000,000 Option Consideration Shares in respect of an option to acquire an 85% legal and beneficial interest in tenements comprising Baden-Powell and Windanya Gold Projects. The Option Consideration Shares are subject to voluntary escrow until 20 May 2027.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act'). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

- ENDS -

This announcement has been authorised for release by the Board of Dundas Minerals Limited.

FOR FURTHER INFORMATION

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ABOUT DUNDAS MINERALS LIMITED

Dundas Minerals Limited (ASX: DUN) is an Australian gold exploration company with a portfolio of projects located in Western Australia. The Company's strategy is focused on advancing precious metal exploration assets across both established mining districts and under explored frontier regions with demonstrated geological prospectivity.

Dundas holds a portfolio of gold projects in the blue-chip Kalgoorlie goldfields with interests in three gold projects - Rockland (discovery stage), Capricorn (resource) and Baden-Powell (resource) - all of which are previously relatively unmined, open-ended and located within close proximity of existing gold processing infrastructure.

In addition, Dundas has extensive gold exploration holdings north of the Gruyere mine (Romano Project) and is currently seeking heritage clearances. The Company is led by an experienced management team with a strong track record in exploration, development and financing.