Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme: OOH!MEDIA LIMITED

ACN/ARSN: 602 195 380

1. Details of substantial holder (1)

Name: Glazer Capital, LLC, acting as Investment Manager for and on behalf of the funds listed in Annexure A

ACN/ARSN (if applicable): N/A

The holder became a substantial holder on 18/11/2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ordinary shares	26,705,025	26,705,025	5.0557

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Glazer Capital, LLC	Glazer Capital, LLC, acting as Investment Manager for and on behalf of the funds listed below and in Annexure A	26,705,025 ordinary shares
Glazer Capital Enhanced Master Fund, Ltd.	Registered holder of the securities	25,751,512 ordinary shares
Glazer Index Plus Fund, Ltd.	Registered holder of the securities	953,513 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Glazer Capital Enhanced Master Fund, Ltd.	Glazer Capital Enhanced Master Fund, Ltd.		25,751,512 ordinary shares
Glazer Index Plus Fund, Ltd.	Glazer Index Plus Fund, Ltd.		953,513 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Glazer Index Plus Fund, Ltd.	Glazer Capital, LLC acts as Investment Manager for and on behalf of the fund
Glazer Capital Enhanced Master Fund, Ltd.	Glazer Capital, LLC acts as Investment Manager for and on behalf of the fund

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Glazer Capital, LLC	250 West 55th Street, Suite 30A, New York, 10019, NY, United States
Glazer Capital Enhanced Master Fund, Ltd.	c/o Ogier Global (Cayman) Limited, 89 Nexus Way, Camana Bay, Grand Cayman KY1-9009, Cayman Islands
Glazer Index Plus Fund, Ltd.	c/o Ogier Global (Cayman) Limited, 89 Nexus Way, Camana Bay, Grand Cayman KY1-9009, Cayman Islands

Signature

print name David Barlow capacity Chief Operating Officer

sign here date 19/11/2026

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A TO FORM 603 DATED 2026-11-18

SIGNED 

POSITION: Chief Operating Officer

Holder of Relevant Interest	Date	Transaction Type	Quantity	Price	Class (Ordinary) and number
Glazer Capital Enhanced Master Fund, Ltd.	08/12/2026	Buy	6,824,764	1.65500 AUD	6,824,764 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/12/2026	Buy	308,449	1.65500 AUD	308,449 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/11/2026	Buy	2,870,277	1.65800 AUD	2,870,277 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/11/2026	Buy	129,723	1.65800 AUD	129,723 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/17/2026	Buy	1,913,518	1.65700 AUD	1,913,518 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/17/2026	Buy	86,482	1.65700 AUD	86,482 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/18/2026	Sell	46,986	1.66000 AUD	46,986 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/18/2026	Sell	2,123	1.66000 AUD	2,123 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/19/2026	Sell	251,233	1.66000 AUD	251,233 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/19/2026	Sell	11,355	1.66000 AUD	11,355 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/20/2026	Sell	2,901	1.66000 AUD	2,901 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/20/2026	Sell	131	1.66000 AUD	131 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/21/2026	Sell	389,472	1.66000 AUD	389,472 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/21/2026	Sell	17,602	1.66000 AUD	17,602 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/24/2026	Sell	83,753	1.66000 AUD	83,753 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/24/2026	Sell	3,785	1.66000 AUD	3,785 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/25/2026	Sell	147,299	1.66000 AUD	147,299 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/25/2026	Sell	6,658	1.66000 AUD	6,658 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/26/2026	Sell	219,553	1.64000 AUD	219,553 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/26/2026	Sell	9,922	1.64000 AUD	9,922 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/27/2026	Sell	355,326	1.64000 AUD	355,326 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/27/2026	Sell	16,060	1.64000 AUD	16,060 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	08/28/2026	Sell	297,901	1.64000 AUD	297,901 Ordinary Shares
Glazer Index Plus Fund, Ltd.	08/28/2026	Sell	13,463	1.64000 AUD	13,463 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/01/2026	Sell	122,463	1.64000 AUD	122,463 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/01/2026	Sell	100,080	1.64000 AUD	100,080 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/01/2026	Sell	930,216	1.64000 AUD	930,216 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/01/2026	Sell	32,967	1.64000 AUD	32,967 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/02/2026	Sell	225,594	1.64000 AUD	225,594 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/02/2026	Sell	9,950	1.64000 AUD	9,950 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/03/2026	Sell	154,603	1.64000 AUD	154,603 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/03/2026	Sell	5,444	1.64000 AUD	5,444 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/08/2026	Sell	1,931,973	1.64000 AUD	1,931,973 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/08/2026	Sell	68,027	1.64000 AUD	68,027 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/09/2026	Sell	965,986	1.64000 AUD	965,986 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/09/2026	Sell	34,014	1.64000 AUD	34,014 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/10/2026	Sell	965,987	1.64000 AUD	965,987 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/10/2026	Sell	34,013	1.64000 AUD	34,013 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/11/2026	Sell	106,803	1.64500 AUD	106,803 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/11/2026	Sell	3,761	1.64500 AUD	3,761 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/22/2026	Sell	965,987	1.65100 AUD	965,987 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/22/2026	Sell	34,013	1.65100 AUD	34,013 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/23/2026	Sell	444,386	1.65500 AUD	444,386 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/23/2026	Sell	15,648	1.65500 AUD	15,648 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/24/2026	Sell	965,987	1.65500 AUD	965,987 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/24/2026	Sell	34,013	1.65500 AUD	34,013 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/24/2026	Sell	234,572	1.66000 AUD	234,572 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/24/2026	Sell	8,260	1.66000 AUD	8,260 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/25/2026	Sell	253,356	1.66000 AUD	253,356 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/25/2026	Sell	8,921	1.66000 AUD	8,921 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	09/28/2026	Sell	965,987	1.66300 AUD	965,987 Ordinary Shares
Glazer Index Plus Fund, Ltd.	09/28/2026	Sell	34,013	1.66300 AUD	34,013 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	10/26/2026	Buy	1,439	1.66300 AUD	1,439 Ordinary Shares
Glazer Index Plus Fund, Ltd.	10/26/2026	Buy	47	1.66300 AUD	47 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	10/26/2026	Buy	170,675	1.66500 AUD	170,675 Ordinary Shares
Glazer Index Plus Fund, Ltd.	10/26/2026	Buy	5,609	1.66500 AUD	5,609 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	10/27/2026	Buy	223,337	1.66500 AUD	223,337 Ordinary Shares
Glazer Index Plus Fund, Ltd.	10/27/2026	Buy	7,744	1.66500 AUD	7,744 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	10/28/2026	Buy	991,678	1.66800 AUD	991,678 Ordinary Shares
Glazer Index Plus Fund, Ltd.	10/28/2026	Buy	34,386	1.66800 AUD	34,386 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/03/2026	Buy	103,463	1.66500 AUD	103,463 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/03/2026	Buy	8,460	1.66500 AUD	8,460 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/04/2026	Buy	2,892,883	1.66800 AUD	2,892,883 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/04/2026	Buy	107,117	1.66800 AUD	107,117 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/05/2026	Buy	2,892,884	1.66800 AUD	2,892,884 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/05/2026	Buy	107,116	1.66800 AUD	107,116 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/06/2026	Buy	1,802,926	1.66800 AUD	1,802,926 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/06/2026	Buy	66,758	1.66800 AUD	66,758 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/09/2026	Buy	4,370	1.66800 AUD	4,370 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/09/2026	Buy	161	1.66800 AUD	161 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/10/2026	Buy	1,601,877	1.66800 AUD	1,601,877 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/10/2026	Buy	59,314	1.66800 AUD	59,314 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/11/2026	Buy	964,295	1.66800 AUD	964,295 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/11/2026	Buy	35,705	1.66800 AUD	35,705 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/12/2026	Buy	134,722	1.66800 AUD	134,722 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/12/2026	Buy	4,989	1.66800 AUD	4,989 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/13/2026	Buy	45,831	1.66800 AUD	45,831 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/13/2026	Buy	1,697	1.66800 AUD	1,697 Ordinary Shares

Glazer Capital Enhanced Master Fund, Ltd.	11/16/2026	Buy	1,769,361	1.67300 AUD	1,769,361 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/16/2026	Buy	65,515	1.67300 AUD	65,515 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/17/2026	Buy	4,821,473	1.67300 AUD	4,821,473 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/17/2026	Buy	178,527	1.67300 AUD	178,527 Ordinary Shares
Glazer Capital Enhanced Master Fund, Ltd.	11/18/2026	Buy	6,750,063	1.67300 AUD	6,750,063 Ordinary Shares
Glazer Index Plus Fund, Ltd.	11/18/2026	Buy	249,937	1.67300 AUD	249,937 Ordinary Shares