

2026 Annual General Meeting

20 November 2026

ASX: KRM

Kingsrose Mining

Chairman's Welcome & Introduction

Dr Mike Andrews
Non-Executive Chairman

Meeting Format

Item	Description
1	Chairman’s Welcome & Introduction
2	Meeting Formalities & Proxy Votes
3	Annual Report
4	Resolutions
5	Poll
6	Investor Presentation
7	Questions
8	Meeting Closure

Kingsrose Mining

2026 Annual General Meeting

Formal Business

Kingsrose Mining

2026 Annual General Meeting

Poll is now Open

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2026 Annual General Meeting

Questions on Resolutions

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2026 Annual General Meeting

Poll Closure


Kingsrose
Mining
Building the next generation of mineral assets
Andy Caruso – Managing Director & CEO

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AUTHORITY: This presentation has been approved for release to the ASX by the Board of Directors.

Kingsrose at a Glance @ 31.10.26

Cash: AU$16.2m	**Market Cap: AU$13.9m**	**Shares: c. 753m**	**Share Price: AU$ 0.018**
3 Core Projects	**2 Nordic Jurisdictions**	**PGE | Ni Cu | Co | Au**	**100% Owned Penikat & Finnmark**

Well Funded. Disciplined. Positioned for Growth

STRATEGY: Advance | Partner | Grow

PENIKAT

100% Owned
Finland
PGE | Ni | Cu

ADVANCE

RÅNA

51% Owned
Norway
Ni | Cu | Co

OPTIONALITY

FINNMARK

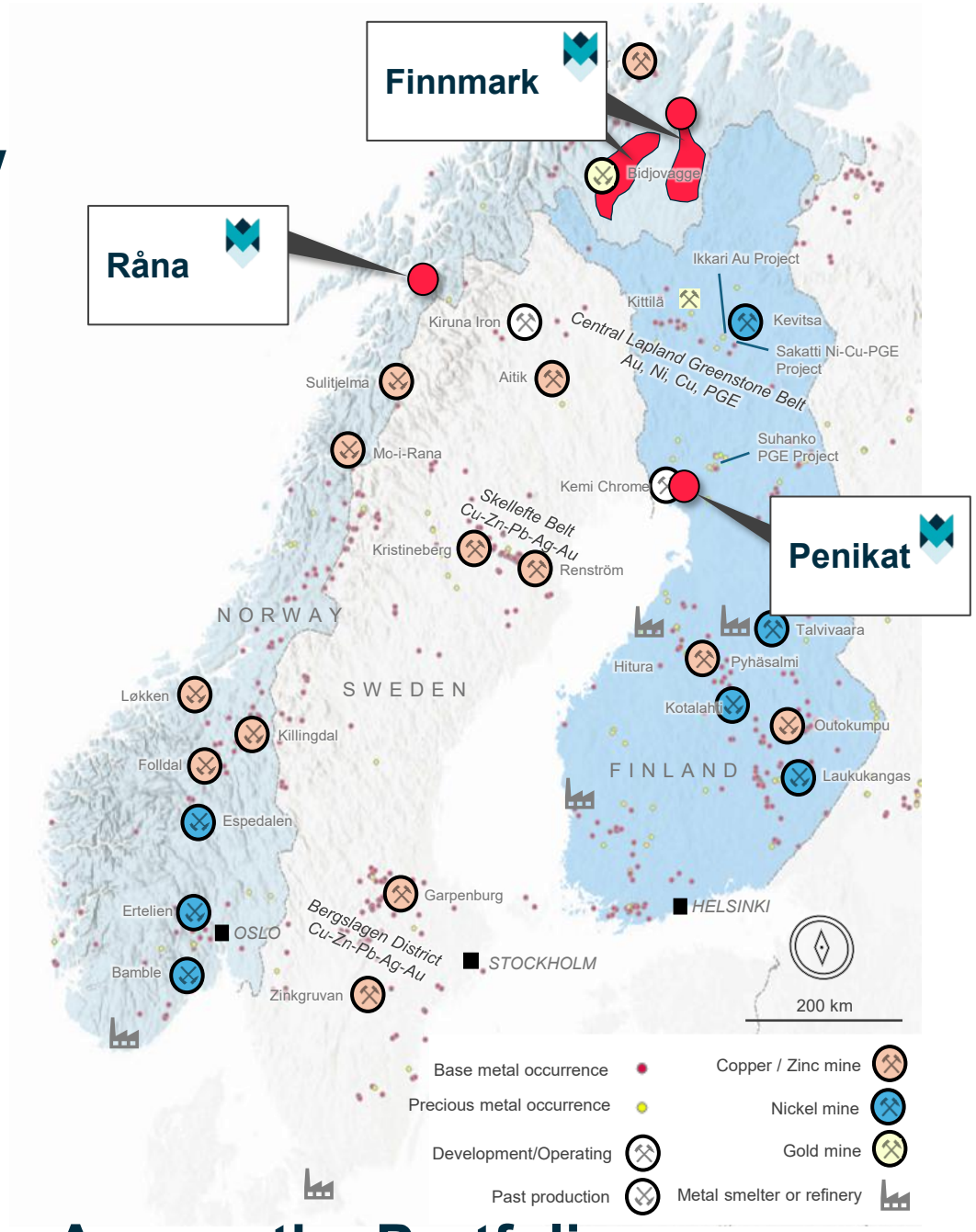
100% Owned
Norway
Cu | Ni | PGE | Au

PARTNER

NEW OPPORTUNITIES

Global Multiple Commodities

GROW



Disciplined Capital Allocation Across the Portfolio

Clear Catalysts to Value

Q4 2026	Q1 2027	2027
1. Seeking Finnmark partnership opportunities 2. Portfolio / business development activity 3. Penikat drilling preparations	1. Penikat Area 6 drilling targeted 2. Portfolio / business development activity	1. Potential results from targeted Penikat exploration 2. Potential advancements in Finnmark, subject to securing a suitable partner 3. New portfolio opportunities

The timing and achievement of the proposed activities and milestones are forward-looking and subject to operational, regulatory, commercial and other risks and uncertainties. There can be no assurance that the activities will proceed within the indicated timeframes or that any partnership arrangements will be concluded.

PENIKAT: A Potentially Transformational Asset

21 - 32 Mt

at

4.0 - 7.4 g/t 6E

containing:

2.8 - 7.7 Moz 6E*

Ranked one of the highest-grade PGE exploration projects globally*

***Cautionary Statement:** Exploration Targets are conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain whether further exploration will result in a Mineral Resource. The information above that relates to an Exploration Target at the Penikat Project which was first reported by the Company in compliance with the 2012 edition of the JORC Code in ASX announcement: Exploration Target Estimated for the Penikat Project, Finland dated 28 June 2022.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX release referred to above and it further confirms that all material assumptions and technical parameters underpinning the exploration results and exploration target continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

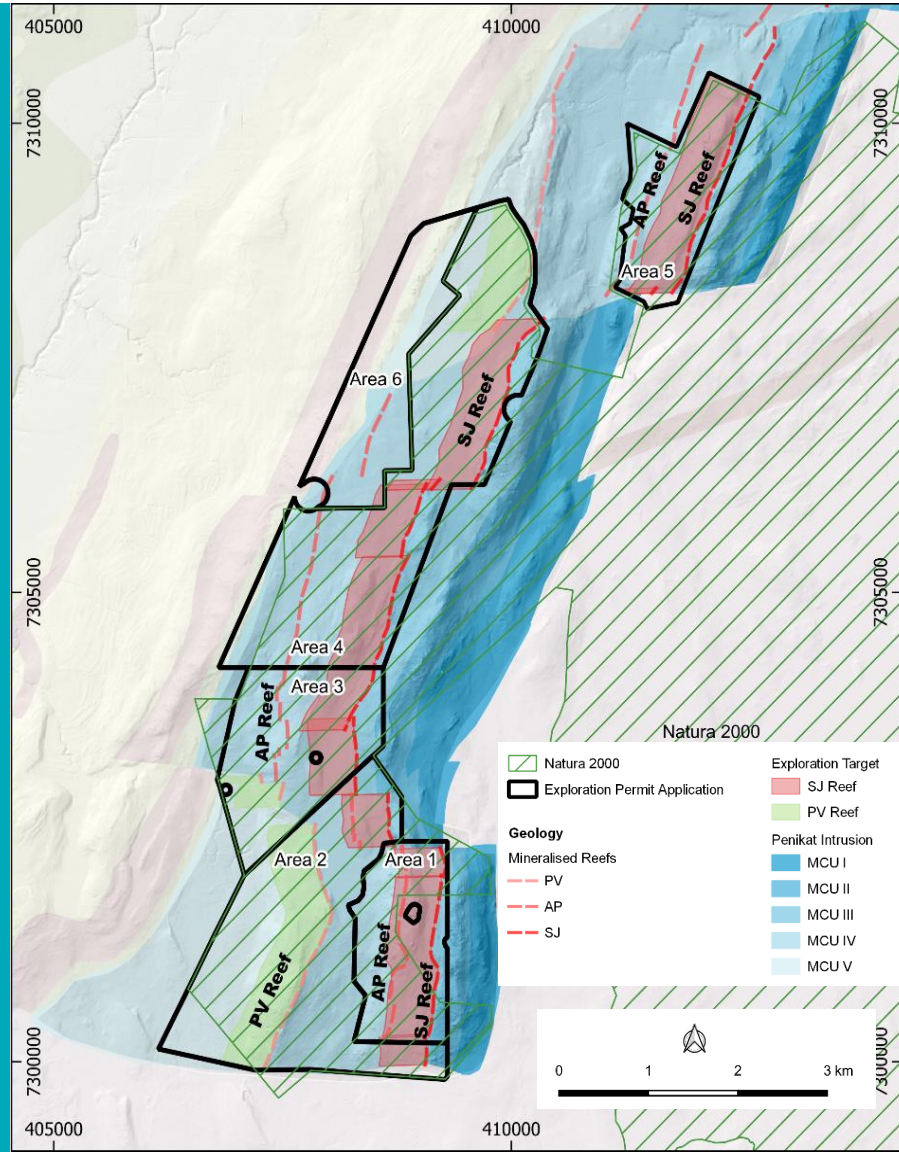
PENIKAT: A Clearer Pathway to Drilling

Area 6 - Outside Natura 2000

Area 6 - Exploration Permit and Enforcement Order Granted

Target Drilling: JANUARY 2027*

*ASX Announcement: 15.10.2026



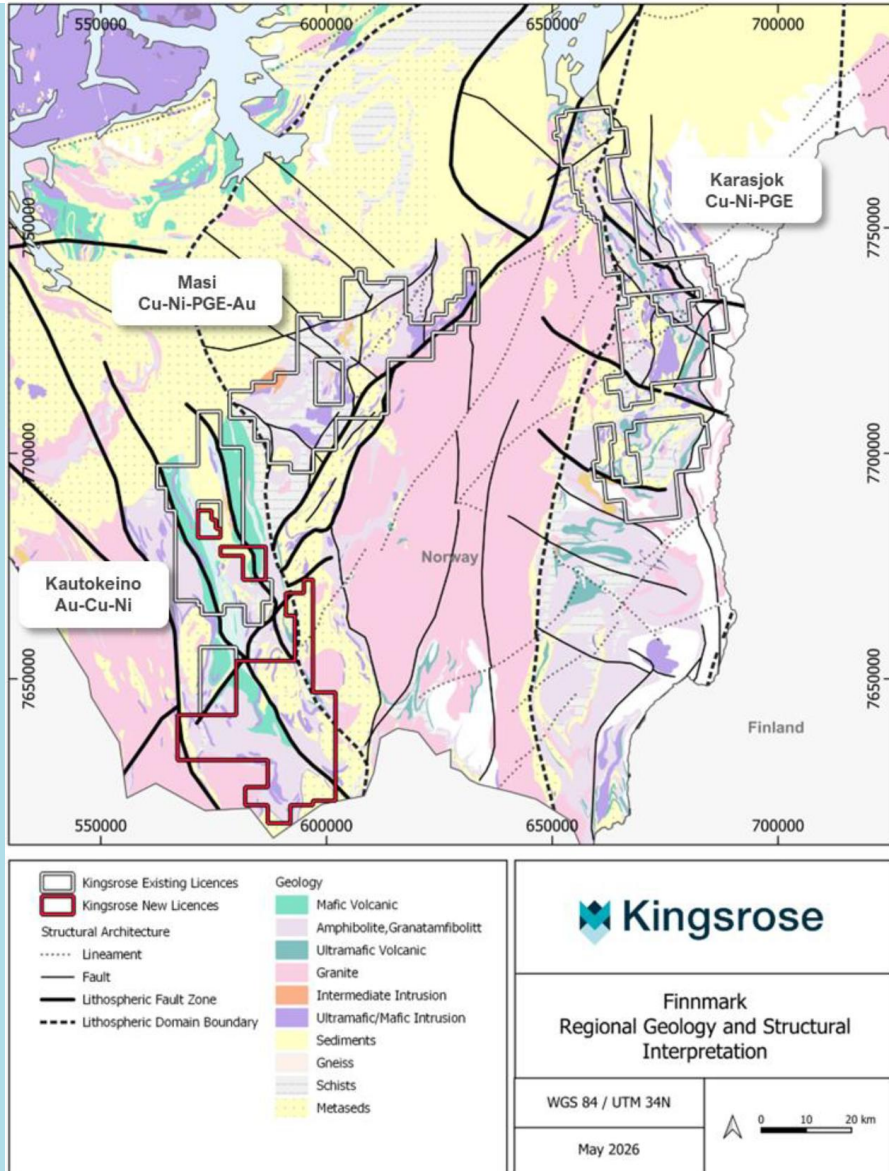
FINNMARK: Seeking a Partner to Fund the Next Stages

13,144 km Airborne EM

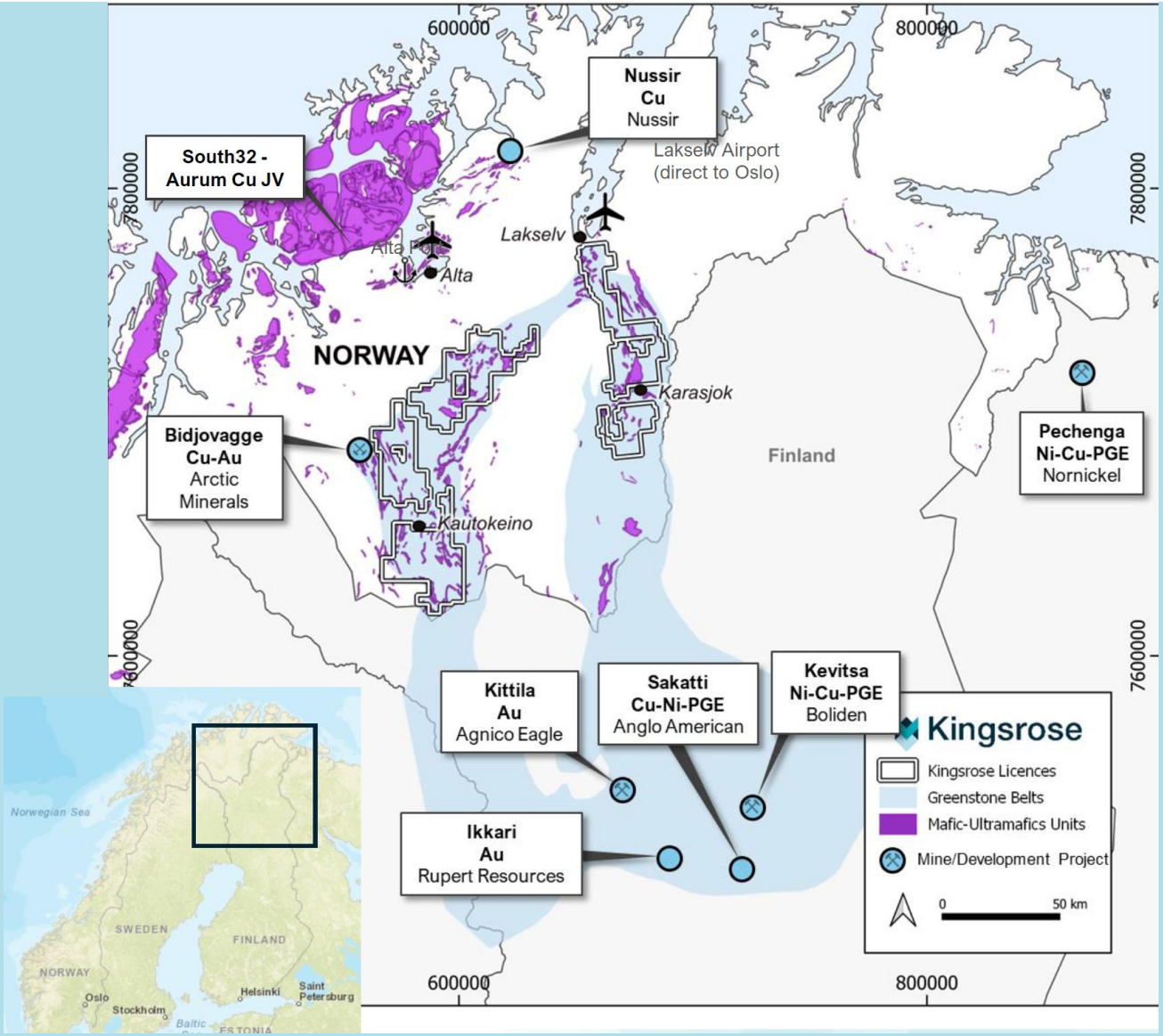
23 Conductors

6,730 km Airborne gravity

30 Priority targets



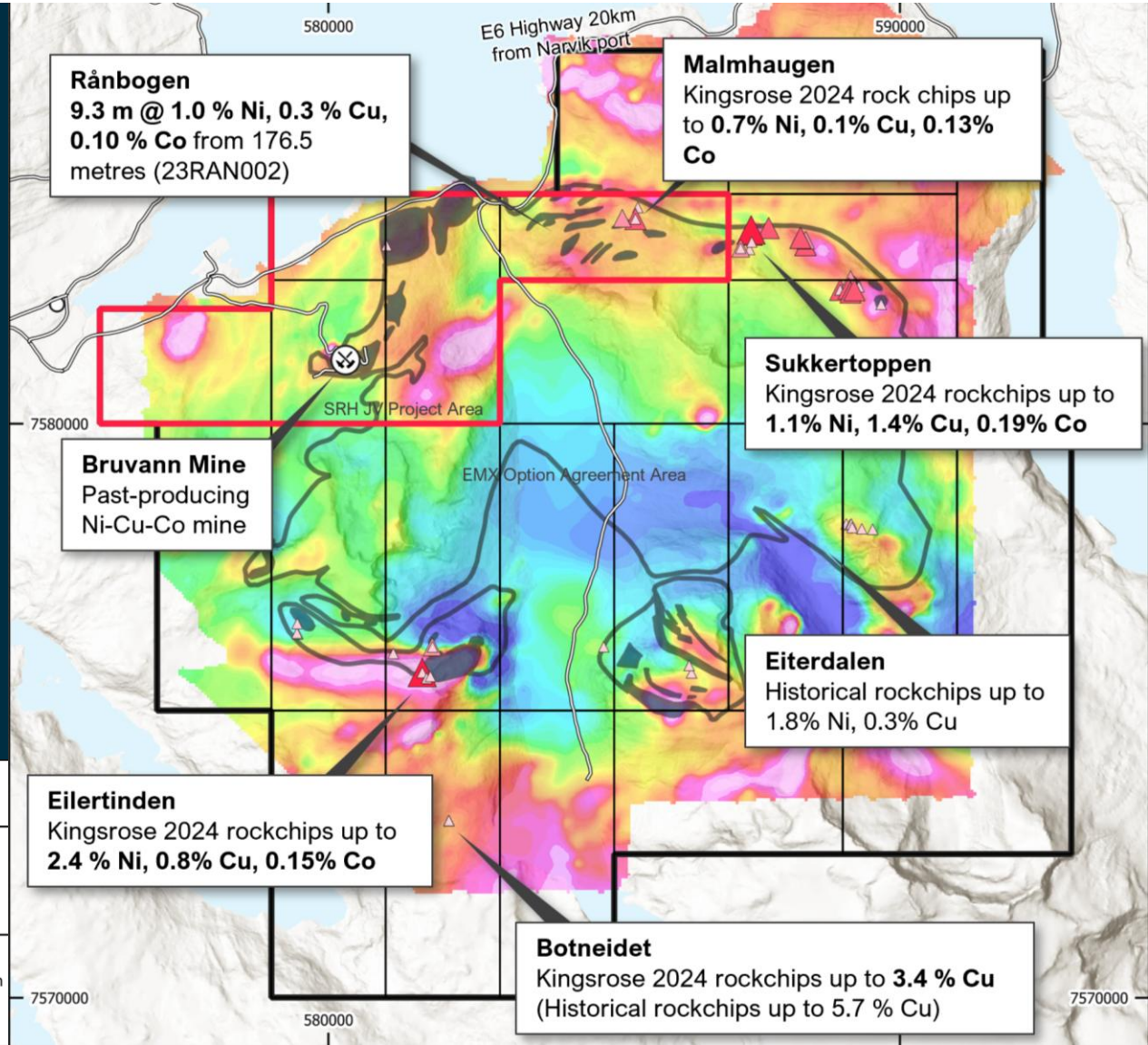
FINNMARK: Seeking a Partner to Fund the Next Stages



RÅNA: Multiple Paths to Value

51% Ownership

24 - 211km²
Licences



GROWTH: Selective Acquisition of High-Quality Mineral Assets

Kingsrose is actively evaluating opportunities across jurisdictions, commodities and stages of the mining lifecycle

The common denominator:

High-quality assets where our technical expertise and disciplined approach can create value.

Advanced Exploration	Development	Early-Stage Mining	Strategic Investments

BOARD: A Track Record of Discovery

	DIRECTOR	PROVEN TRACK RECORD	VALUE TO KINGSROSE
	**Dr Mike Andrews** Non-Executive Chairman	**Founding Director of Kingsrose** **Lead technical role in 3 gold mine developments SE Asia** (discovery, feasibility & development)	**Discovery & project generation**
	**John Carlile** Non-Executive Director	**Lead +7 Moz Gosowong discovery** **Pearl Energy IPO & value creation**	**Opportunity identification & value creation – major discovery**
	**James Withall** Non-Executive Director	**+4 Moz Ikkari** Led discovery & advancement of Ikkari at Rupert Resources	**Major discovery & shareholder value**
	**Daryl Corp** Non-Executive Director	**40+ years | Project studies** Gosowong permitting, construction & early operations	**Project advancement & execution**
	**Andrew Cooke** Non-Executive Director	**30+ years | Capital & corporate** Resources-sector transactions, capital raising & governance	**Funding & corporate governance & execution**

Proven discovery. Proven development.

MANAGEMENT TEAM: Focused on Delivering Value

	MANAGEMENT	PROVEN TRACK RECORD	VALUE TO KINGSROSE
	**Andy Caruso** Managing Director & CEO	**30+ years | BHP • Rio Tinto • Alcoa** 15+ years leading exploration, development & mining companies	**Strategy, project generation & value creation**
	**Peter Dodds** Head of Exploration	**14 years | Scandinavia & Greenland** Started on the Sakatti Ni-Cu-PGE discovery; led exploration programmes and JV projects	**Discovery & exploration**
	**Graham Farrer** Head of Sustainability	**20+ years | 40+ countries** ESG, permitting and approvals, closure; leadership roles with Rio Tinto, consulting & government	**Responsible development, mining, permitting and approvals**
	**Claire Saunders** Head of Corporate Affairs	**30+ years | Comms • People • Ops** Senior leadership experience across corporate communications, people & culture and operations	**Corporate affairs & engagement**
	**Lui Evangelista** Chief Financial Officer	**30+ years | TSX & ASX** Led ASX IPO of a company with a **3 Moz Au resource**; senior roles at IGO and Tiger Resources	**Capital & corporate execution**

Experience to Find it. Expertise to Advance it. Discipline to Create Value.

JORC Disclosures and Confirmations

Competent Persons Statement

The Exploration Target estimate at the Penikat Project has been prepared by Mr. J.C. Witley (BSc Hons, MSc (Eng.)) who is a geologist with 38 years' experience in base and precious metals exploration and mining as well as Mineral Resource evaluation and reporting. He is Head of Mineral Resources for The MSA Group (an independent consulting company), is registered with the South African Council for Natural Scientific Professions ("SACNASP") and is a Fellow of the Geological Society of South Africa ("GSSA"). Mr. Witley has the appropriate relevant qualifications and experience to be considered a "Competent Person" for the style and type of mineralisation and activity being undertaken as defined by the 2012 Edition of the JORC Code. Mr Witley consents to the inclusion in this report of the matter based on his information in the form and context in which it appears.

Confirmations

The information in this announcement that relates to:

- the Exploration Target and historical drill results at the Penikat project are extracted from the Kingsrose Mining Limited ASX announcements entitled "EXPLORATION TARGET ESTIMATED FOR THE PENIKAT PROJECT, FINLAND" released 28 June 2022.
- The previously reported Exploration Results, including rock chip sampling results, at the Råna Project, Norway, is extracted from the Kingsrose Mining Limited ASX announcement entitled "KRM Identifies High-Grade Copper & Nickel Targets at Råna", released on 16 September 2024.

These announcements are available on the Company's ASX announcements page: (https://www.asx.com.au/markets/trade-our-cash-market/announcements.krm).

The Company confirms that it is not aware of any new information or data that materially affects the information included in the abovementioned original market announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. The Company confirms that the form and context of the Competent Person's findings in relation to those exploration results or Mineral Resources estimates or Ore Reserves estimates have not been materially modified from the original market announcement.

ADVANCE | PARTNER | GROW

Building the Next Generation of Mineral Assets.

Contact:
Andy Caruso – Managing Director & CEO
info@kingsrose.com

Kingsrose Mining

2026 Annual General Meeting

General Q&A


Kingsrose
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2026 Annual
General Meeting
Thank you for your attendance
and participation