20 November 2026

Results of Annual General Meeting

Oceana Metals Limited (**ASX:OCN**) ("Oceana" or the "Company") advises, pursuant to Listing Rule 3.13.2, that all resolutions put to shareholders at today's Annual General Meeting of Shareholders were passed on a poll, other than Resolution 3 which was withdrawn.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions, together with the proxies received in respect of each resolution, are set out in the attached schedule.

For further information regarding Oceana please visit the ASX platform (ASX:OCN) or the Company's website.

Authorised for release by the Board of Oceana Metals Limited.

Maddison Cramer
Joint Company Secretary
Oceana Metals Limited

OCEANA METALS LIMITED

ABN 18 654 593 290

ANNUAL GENERAL MEETING

Held on Friday, 20 November 2026

RESULTS OF MEETING

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2.

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained*	For	Against	Abstain	Discretionary
No.	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Remuneration Report	Passed	Poll	No	44,887,717	**99.95%**	22,001	0.05%	1,180	42,924,928	22,001	1,180	1,962,789
2	Election of Director - Mr Hamish Halliday	Passed	Poll	N/A	45,185,495	**100.00%**	2,001	0.00%	1,180	43,221,036	2,001	1,180	1,964,459
3	Election of Director - Mr Rodrigo Roso	Resolution withdrawn											
4	Approval of 10% Placement Facility	Passed	Poll	N/A	45,165,495	**99.95%**	22,001	0.05%	1,180	43,202,706	22,001	1,180	1,962,789
5	Approval of change of Auditor	Passed	Poll	N/A	44,985,495	**99.55%**	202,001	0.45%	1,180	43,022,706	202,001	1,180	1,962,789
6	Ratification of issue of Consideration Shares	Passed	Poll	N/A	37,660,628	**99.99%**	2,001	0.01%	21,180	37,657,428	2,001	21,180	3,200

*Votes cast by a person who abstains on a resolution are not counted in the required majority on a poll.