FORRESTANIA RESOURCES

Forrestania Resources Ltd
Level 3, 5 Mill Street
Perth WA 6000

info@forrestania.com.au
ACN 647 899 698

ASX: FRS

forrestaniaresources.com.au

20 November 2026

Correction to Appendix 2A Notice

Forrestania Resources Limited (FRS:ASX) ("Forrestania" or "the Company") advises a correction to the Appendix 2A lodged with ASX on 19 November 2026.

Due to an administrative error, the Appendix 2A lodged on 19 November 2026 included securities relating to:

(a) the issue of 15,931,059 fully paid ordinary shares as consideration payable to shareholders of Zenith Minerals pursuant to the takeover offer dated 9 June 2026; and

(b) the issue of 43,976,236 fully paid ordinary shares as consideration payable to suppliers of the Company.

The Appendix 2A lodged on 19 November 2026 should have related only to the issue of 15,931,059 fully paid ordinary shares referred to in item (a) above.

To correct the position, the Company has today lodged an Appendix 3H in respect of the cancellation of the 43,976,236 fully paid ordinary shares referred to in item (b) above and has separately lodged an Appendix 2A and cleansing notice in relation to that allotment.

This announcement has been authorised for release by the Board of Forrestania Resources.

For further information please contact:

David Geraghty
Executive Chairman
Phone +61 8 6383 7840
info@forrestania.com.au

About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold development company transitioning to producer status through the restart of its Edna May Gold Project, with dry commissioning now well underway and first gold pour targeted in December 2026. The Company is building a leading Western Australian gold business through two strategic processing hubs at Edna May and Lake Johnston.

Forrestania's portfolio supports a hub-and-spoke growth strategy, with multiple deposits, development assets and exploration projects located within haulage distance of existing processing infrastructure. The Company is advancing a growing inventory of ore sources at Edna May, while progressing Lake Johnston as a second strategic hub to support future growth and regional consolidation.

Through disciplined exploration, targeted acquisitions and project development, Forrestania is focused on growing its resource base, expanding production opportunities and creating long-term shareholder value. Supported by an experienced Board and management team with a proven track record in discovery, development and mining operations, the Company is committed to sustainable growth and responsible resource development.

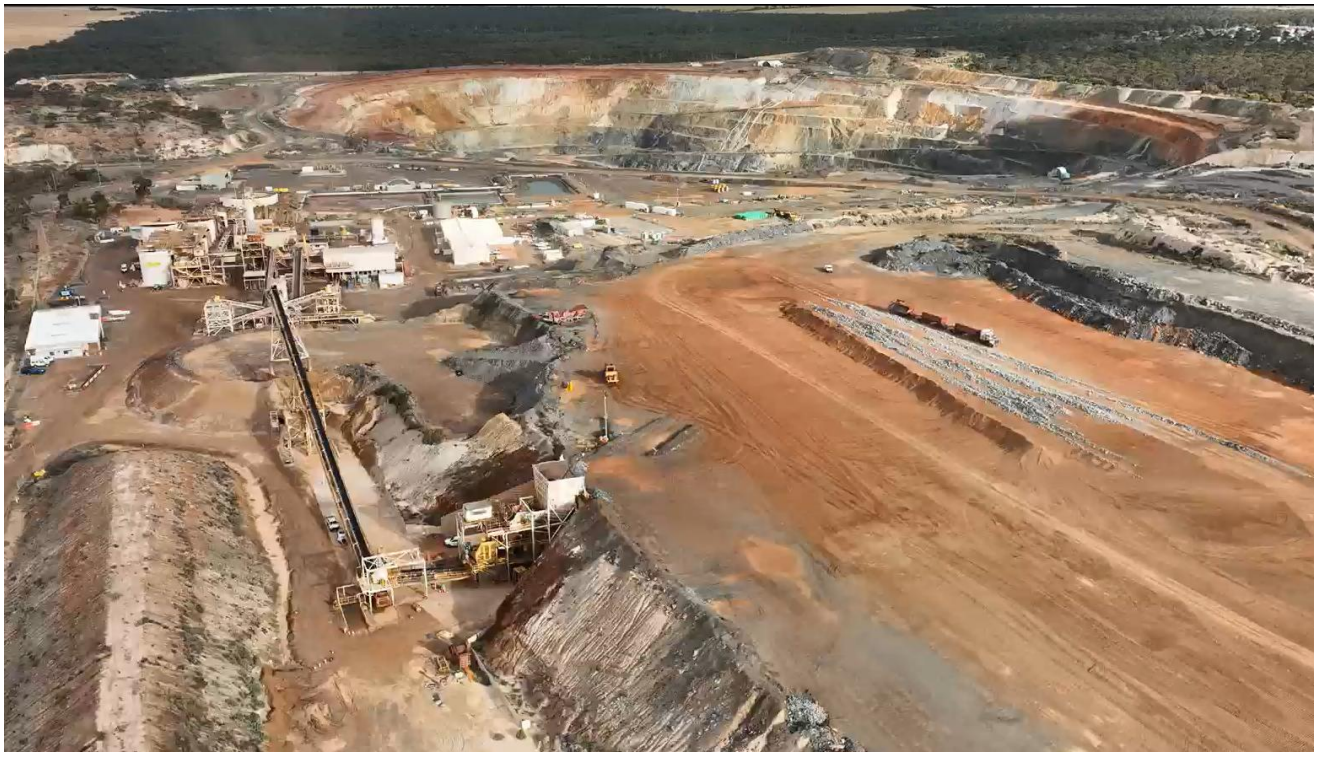

Image 1 – Edna May Gold Mine: Dry Commissioning Underway