TAMBORAN RESOURCES CORPORATION

ANNUAL MEETING OF STOCKHOLDERS

Thursday, November 19, 2026 at 4:00 p.m. (US Central Time) / Friday, November 20, 2026 at 9:00 a.m. (Australian Eastern Daylight Time)

AGENDA

A. Operator Introduction

B. Welcome and Call to Order

C. Delivery of Affidavit of Proper Notice of Mailing

D. Appointment of Inspector of Election

E. Chairman Declares Meeting to be Duly Convened

F. Proposals

Proposal 1*: The election of the Company's three Class III directors, being each of:*

(1) Richard Stoneburner

(2) David Siegel

(3) Phillip Pace

Proposal 2*: Ratification of the appointment of Ernst & Young as the Company's independent registered public accounting firm for the fiscal year ending June 30, 2027.*

Proposal 3*: Ratification and approval, for the purposes of ASX Listing Rule 7.4 and for all other purposes, of the issue of 3,400,093 shares of Common Stock pursuant to the Company's US Public Offering.*

Proposal 4*: Approval of the issuance of: (1) up to 32,740 restricted stock units in the Company; and (2) up to 32,740 performance stock units in the Company under the Plan to Mr. Todd Abbott (or his nominee), on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 5*: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Fred Barrett (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 6*: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock or CDIs (as applicable)) to Mr. Patrick Elliott (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 7: *Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock or CDIs (as applicable))*

to Honorable Andrew Robb (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

Proposal 8: *Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. David Siegel (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 9: *Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Ryan Dalton (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 10: *Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Jeff Bellman (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 11: *Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Scott Sheffield (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 12: *Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Phillip Pace (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 13: *Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Richard Stoneburner (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.*

Proposal 14: *Approval, for the purposes of ASX Listing Rule 10.17 and the Company's bylaws and for all other purposes, that the maximum aggregate annual cash fee pool from which the non-executive directors of the Company may be paid for their services as members of the board of directors of the Company (the "Board") be increased from US$2,000,000 per annum to US$2,700,000 per annum.*

Proposal 15: *Approval of the ASX Limited's grant to the Company of a waiver from ASX Listing Rule 7.1 to permit the Company to issue new securities without obtaining the approval of the Company's stockholders under ASX Listing Rule 7.1, and otherwise on the terms and conditions summarized in this Proxy Statement.*

G. Opening and Closing of Polls

H. Inspector of Election's Report with Respect to Proposals

I. Adjournment

CONDUCT OF MEETING GUIDELINES

Welcome to the Annual Meeting of Stockholders (the "Meeting") of Tamboran Resources Corporation (the "Company"). This meeting is being held virtually via the internet.

We appreciate your interest and attendance today. Our goal today is to conduct an informative and constructive meeting. Dick Stoneburner, Chairman of the Board, will serve as Chairman of the Meeting. Unless otherwise indicated by the Chairman of the Meeting, the Meeting will be conducted in accordance with the following guidelines. Your cooperation in observing these guidelines will help achieve our goal today:

1. Only stockholders of record of the Company, or holders of valid proxies for stockholders of record, at the close of business on Wednesday, October 7, 2026, the record date for the Meeting, are entitled to vote at and participate in the Meeting via the virtual meeting room.

2. All business to be conducted at the meeting is determined in accordance with the procedures contained in the Company's Bylaws.

3. The matters to be considered at the Meeting are those set forth in the Definitive Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on October 30, 2026.

4. Questions may be submitted in the text field provided in the web portal at any time during the meeting. We will respond to appropriate questions during the Question and Answer period before the meeting is adjourned.

5. We will allocate up to 15 minutes, as time permits, to the Question and Answer period.

6. In order to provide the opportunity to everyone who wishes to be heard, each stockholder will be limited to two questions or comments. When submitting a question, you must provide your name and organization (if applicable). We will only address questions from stockholders who provide their name and organization (if applicable). Questions should be succinct and only cover a single topic. Questions that cover more than one topic will be considered separate questions. We may answer substantially similar questions together in a single response.

7. The views, constructive comments and criticisms of stockholders are welcome, but the purposes of the meeting will be observed and the Chairman will stop discussions that are:

    - irrelevant to the business of the Company or to the business of the Meeting;
    - related to material non-public information of the Company, including the status or results of our business since our last Annual Report on Form 10-K;
    - related to any pending, threatened or ongoing litigation;
    - related to personal grievances;
    - derogatory references to individuals or that are otherwise in bad taste;
    - substantially repetitious of questions already made by another stockholder;
    - in excess of the two-question limit;
    - in furtherance of the stockholder's personal or business interests; or
    - out of order or not otherwise suitable for the conduct of the Meeting as determined by the Chairman of the Board or the Secretary in their reasonable judgment.

8. If you have already voted your shares by returning a proxy, you do not need to vote again at the Meeting. Stockholders who want to vote at the Meeting will be able to do so using the online ballot in the virtual meeting room.

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ANNUAL MEETING SCRIPT OF STOCKHOLDERS

TAMBORAN RESOURCES CORPORATION

Thursday, November 19, 2026 at 4:00 p.m. (US Central Time) / Friday, November 20, 2026 at 9:00 a.m. (Australian Eastern Daylight Time)

1. Operator Introduction

BROADRIDGE REPRESENTATIVE:

Good morning and welcome to the Tamboran Resources Corporation Annual Meeting of Stockholders. I'd now like to turn the meeting over to Dick Stoneburner, Chairman of the Board. Please go ahead.

2. Welcome and Call to Order – Dick Stoneburner, Chairman

DICK STONEBURNER:

Good morning ladies and gentlemen. It is a pleasure to welcome you to this Annual Meeting of Stockholders of Tamboran Resources Corporation. I am Dick Stoneburner, Chairman of the Board.

I firstly want to acknowledge the Traditional Owners of the land on which we work and operate. We recognize their continuing connection to land and pay our respects to their Elders – past, present and emerging.

With those introductory remarks complete, the Meeting will now come to order.

An agenda that outlines the order of business for the meeting has been made available through the online virtual meeting portal. You are cordially invited to virtually attend the Annual Meeting for the purpose of considering and voting upon the following proposals (collectively, the "Proposals"):

Proposal 1: The election of the Company's three Class III directors, being each of:

(1) Richard Stoneburner
(2) David Siegel
(3) Phillip Pace

Proposal 2: Ratification of the appointment of Ernst & Young as the Company's independent registered public accounting firm for the fiscal year ending June 30, 2027.

Proposal 3: Ratification and approval, for the purposes of ASX Listing Rule 7.4 and for all other purposes, of the issue of 3,400,093 shares of Common Stock pursuant to the Company's US Public Offering.

Proposal 4: Approval of the issuance of: (1) up to 32,740 restricted stock units in the Company; and (2) up to 32,740 performance stock units in the Company under the Plan to Mr. Todd Abbott (or his nominee), on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

Proposals 5 to 13: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock or CDIs (as applicable)) to:

(1) Mr Fred Barrett
(2) Mr Patrick Elliott
(3) the Hon. Andrew Robb
(4) Mr David Siegel
(5) Mr Ryan Dalton
(6) Mr Jeff Bellman
(7) Mr Scott Sheffield
(8) Mr Phillip Pace; and
(9) Mr Richard Stoneburner

(or their nominee) each in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to them by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

Proposal 14: Approval, for the purposes of ASX Listing Rule 10.17 and the Company's bylaws and for all other purposes, that the maximum aggregate annual cash fee pool from which the non-executive directors of the Company may be paid for their services as members of the board of directors of the Company (the "Board") be increased from US$2,000,000 per annum to US$2,700,000 per annum.

Proposal 15: Approval of the ASX Limited's grant to the Company of a waiver from ASX Listing Rule 7.1 to permit the Company to issue new securities without obtaining the approval of the Company's stockholders under ASX Listing Rule 7.1, and otherwise on the terms and conditions summarized in this Proxy Statement.

I would like to begin the meeting by introducing the current members of the Company's Board of Directors who have dialed into the webcast. Joining me today are:

Mr. Fredrick Barrett;
Mr. Patrick Elliott;
The Hon. Andrew Robb;
Mr. David Siegel;
Mr. Ryan Dalton;
Mr. Jeffrey Bellman;
Mr. Scott Sheffield;
Mr. Phillip Pace; and
Mr. Todd Abbott.

We also have members of the Company's executive management team in attendance.

Holders of Common Stock are welcome to submit questions where indicated in the online portal and management will look to respond to your questions as appropriate or at a later date.

I will also ask the Company Secretary to read out any questions received.

[Chairman to allow time for Q&A – Rohan to read out written questions from Common Stockholders in the online portal]

Thank you. If no further questions, we will now move to the Resolutions to be considered at this meeting as set out in the Notice of Meeting.

3. Affidavit of Mailing

DICK STONEBURNER:

Rohan Vardaro, our General Counsel and Company Secretary, will serve as Secretary of the Meeting and will record the proceedings, and I will serve as the Chair of the Meeting. At this time, I would like to ask Rohan if proxy materials of this Annual Meeting have been sent to all stockholders entitled to vote at this meeting.

ROHAN VARDARO:

Thank you and good morning. Yes, I have here an affidavit from an authorized representative of Broadridge Financial Solutions, Inc., duly signed on November 4, 2026, which states that proxy materials were mailed on or about October 30, 2026 to stockholders of record at the close of business on October 7, 2026. Stockholders were provided electronic access to our proxy statement, proxy card, annual report and other material necessary to vote at this meeting, and could request hard copies of the documentation as outlined in our notice. This affidavit will be filed with the minutes of this meeting.

DICK STONEBURNER:

The affidavit is accepted. Rohan Vardaro will now discuss the procedures for transacting the business of the meeting.

ROHAN VARDARO:

This meeting is being hosted live via a virtual stockholder meeting room. A copy of the Agenda for the meeting is available through the online virtual meeting portal and the meeting will take place as described in the Agenda. Guidelines for the conduct of the meeting have also been made available through the online virtual meeting portal.

Any stockholder entitled to vote may vote while connected to the meeting room using the Vote Here tab through the virtual meeting portal. Any ballot not received when called for will not be counted. You will have an opportunity to vote when the polls are opened later in the meeting, although if you have already submitted your vote via proxy you need not vote again.

We will announce the initial results of the report of the inspector of election when voting is complete.

4. Appointment of Inspector of Election

DICK STONEBURNER:

An authorized representative of American Election Services, LLC is in attendance today and has been appointed to serve as the Inspector of Election for this Meeting. He has signed an oath to act as the inspector of election and this oath will be filed with the minutes of this meeting. The inspector has the registered stockholder list of the Company at the close of business on Wednesday, October 7, 2026, the record date for the meeting, which shows the registered stockholders and their respective number of shares entitled to vote at this meeting. This list was made available for examination by stockholders at the Company's corporate offices and will be filed with the minutes of this meeting. Will the Secretary now report the number of shares, beneficial and registered, represented at this meeting?

5. Chairman Declares Meeting to be Duly Convened

ROHAN VARDARO:

Out of the total number of shares of common stock outstanding as of the record date and entitled to vote at this meeting, there are present or represented by proxy not less than a majority in voting power of the outstanding shares of common stock entitled to vote at this Annual Meeting.

DICK STONEBURNER:

A quorum is present at the meeting, so I declare the meeting duly and lawfully convened. The Meeting is now open and ready for business. Since no stockholder nominations or proposals were properly filed in advance of this meeting as provided for in the bylaws, the business of the meeting is limited to the matters stated in the proxy materials. I now declare the polls open for voting on each of the Proposals.

6. Compliance statement

Please feel free to read the compliance statement at your leisure.

7. Proposals

Proposal 1: The election of the Company's three Class III directors, being each of:

(1) Richard Stoneburner
(2) David Siegel
(3) Phillip Pace

ROHAN VARDARO:

The first item of business is Proposal 1, the election of the Company's three Class III Directors, being each of: (1) Richard Stoneburner, (2) David Siegel, and (3) Phillip Pace. The election is discussed in the proxy statement that was made available to stockholders prior to the Annual Meeting. The Board of Directors of the Company recommends that stockholders vote "FOR" this Proposal.

Proposal 2: Ratification of the appointment of Ernst & Young as the Company's independent registered public accounting firm for the fiscal year ending June 30, 2027.

DICK STONEBURNER:

The next item of business is Proposal 2, the ratification of the appointment of Ernst & Young as the Company's independent registered public accounting firm for the fiscal year ending June 30, 2027. The Board of Directors of the Company unanimously recommend that stockholders vote "FOR" this Proposal.

Proposal 3: Ratification and approval, for the purposes of ASX Listing Rule 7.4 and for all other purposes, of the issue of 3,400,093 shares of Common Stock pursuant to the Company's US Public Offering.

DICK STONEBURNER:

The next item of business is Proposal 3, the ratification and approval, for the purposes of ASX Listing Rule 7.4 and for all other purposes, of the issue of 3,400,093 shares of Common Stock pursuant to the Company's US Public Offering. The Board of Directors of the Company unanimously recommend that stockholders vote "FOR" this Proposal.

Proposal 4: Approval of the issuance of: (1) up to 32,740 restricted stock units in the Company; and (2) up to 32,740 performance stock units in the Company under the Plan to Mr. Todd Abbott (or his nominee), on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 4, approval of the issuance of: (1) up to 32,740 restricted stock units in the Company; and (2) up to 32,740 performance stock units in the Company under the Plan to Mr. Todd Abbott (or his nominee), on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. Todd Abbott, who abstains given his personal interest in this Proposal, recommend that stockholders vote "FOR" this Proposal.

Proposal 5: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Fred Barrett (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 5, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Fred Barrett (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. Fred Barrett, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 6: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock or CDIs (as applicable)) to Mr.

Patrick Elliott (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 6, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock or CDIs (as applicable)) to Mr. Patrick Elliott (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. Patrick Elliott, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 7: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock or CDIs (as applicable)) to Hon. Andrew Robb (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 7, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock or CDIs (as applicable)) to the Hon. Andrew Robb (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than the Hon. Andrew Robb, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 8: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. David Siegel (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 8, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. David Siegel (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. David Siegel, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 9: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Ryan Dalton (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 9, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Ryan Dalton (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. Ryan Dalton, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 10: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Jeff Bellman (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 10, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Jeff Bellman (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. Jeff Bellman, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 11: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Scott Sheffield (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 11, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Scott Sheffield (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the

equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. Scott Sheffield, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 12: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Phillip Pace (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

DICK STONEBURNER:

The next item of business is Proposal 12, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Phillip Pace (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. Phillip Pace, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 13: Approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Richard Stoneburner (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14.

ROHAN VARDARO:

The next item of business is Proposal 13, approval of the issue of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock) to Mr. Richard Stoneburner (or his nominee) in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to him by the Company, on the terms and conditions as set out in the Proxy Statement, pursuant to and for the purposes of ASX Listing Rule 10.14. The Board of Directors of the Company, other than Mr. Richard Stoneburner, who abstains given his personal interest in this Proposal, recommends that stockholders vote "FOR" this Proposal.

Proposal 14: Approval, for the purposes of ASX Listing Rule 10.17 and the Company's bylaws and for all other purposes, that the maximum aggregate annual cash fee pool from which the non-executive directors of the Company may be paid for their services as members of the board of directors of the Company (the "Board") be increased from US$2,000,000 per annum to US$2,700,000 per annum.

ROHAN VARDARO:

The next item of business is Proposal 14, approval, for the purposes of ASX Listing Rule 10.17 and the Company's bylaws and for all other purposes, that the maximum aggregate annual cash fee pool from which the non-executive directors of the Company may be paid for their services as members of the board of directors of the Company (the "Board") be increased from US$2,000,000 per annum to US$2,700,000 per annum. The Board of Directors of the Company, recommend that stockholders vote "FOR" this Proposal.

Proposal 15: Approval of the ASX Limited's grant to the Company of a waiver from ASX Listing Rule 7.1 to permit the Company to issue new securities without obtaining the approval of the Company's stockholders under ASX Listing Rule 7.1, and otherwise on the terms and conditions summarized in this Proxy Statement.

DICK STONEBURNER:

The final item of business is Proposal 15, approval of the ASX Limited's grant to the Company of a waiver from ASX Listing Rule 7.1 to permit the Company to issue new securities without obtaining the approval of the Company's stockholders under ASX Listing Rule 7.1, and otherwise on the terms and conditions summarized in this Proxy Statement. The Board of Directors of the Company, recommend that stockholders vote "FOR" this Proposal.

8. Polls

DICK STONEBURNER:

If you have not yet voted and wish to do so, please submit your vote now. The polls will close shortly. **[Pause to allow time for voting.]** The polls are now closed. If you are a holder of CDIs, in accordance with your voting instructions, you should have previously submitted your voting instructions to Boardroom Pty Ltd no later than 4:00 p.m. (US Central Time) on November 17, 2026 / 9:00 a.m. (Australian Eastern Daylight Time) on November 18, 2026. I would again like to express my sincere appreciation to the stockholders who attended this Meeting and to those who submitted their proxies. I understand that the preliminary report of the inspector of election has been delivered to the Company. Inspector, will you please announce the results of the stockholders' vote:

9. Inspector of Election's Report with Respect to Proposals

JIM RAITT, INSPECTOR OF ELECTION:

My preliminary report indicates that each of the three director nominees under Proposal 1 received a plurality of the votes cast, and that each of Proposals 2 through 15 received the affirmative vote of the holders of a majority in voting power of the shares of stock of the Company present virtually or represented by proxy and entitled to vote thereon, after disregarding votes required to be excluded under the voting exclusion statements in the Proxy Statement.

DICK STONEBURNER:

Based on the preliminary results, I am pleased to announce that:

1. The Company's three Class III director nominees, being each of: (1) Richard Stoneburner, (2) David Siegel, and (3) Phillip Pace, have been elected;

2. The appointment of Ernst & Young as the Company's independent registered public accounting firm for the fiscal year ending June 30, 2027 has been ratified;
3. The issuance of 3,400,093 shares of Common Stock pursuant to the Company's US Public Offering has been ratified and approved;
4. The issuance of: (1) up to 32,740 restricted stock units in the Company; and (2) up to 32,740 performance stock units in the Company under the Plan to Mr. Todd Abbott (or his nominee) has been approved;
5. to 13. The issuance of restricted stock units in the Company under the Plan to acquire shares of Common Stock (which may be represented by shares of Common Stock or CDIs (as applicable)) to (1) Mr. Fred Barrett, (2) Mr Patrick Elliott, (3) the Hon. Andrew Robb, (4) Mr David Siegel, (5) Mr Ryan Dalton, (6) Mr Jeff Bellman, (7) Mr Scott Sheffield, (8) Mr Phillip Pace; and (9) Mr Richard Stoneburner (or their nominee) each in the value of US$300,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate a value of US$900,000) under the Plan, in lieu of the equivalent amount of director fees otherwise payable to them by the Company has been approved;
14. The maximum aggregate annual cash fee pool increasing from US$2,000,000 per annum to US$2,700,000 per annum from which the non-executive directors of the Company may be paid for their services as members of the board of directors of the Company has been approved; and
15. ASX Limited's grant to the Company of a waiver from ASX Listing Rule 7.1 to permit the Company to issue new securities without obtaining the approval of the Company's stockholders under ASX Listing Rule 7.1 has been approved.

I hereby request that the final report of the inspector of election be filed with the minutes of this meeting.

10. Adjournment of Formal Portion of Annual Meeting

DICK STONEBURNER:

This concludes the formal matters to be acted upon at this Annual Meeting.

The results of the polling will be filed with the SEC and disclosed on the ASX as required.

Once again, I wish to thank you for your participation. Operator, you may now disconnect the meeting.

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