SOLARIS
Australian Equity Income Plus Limited

Solaris Australian Equity Income Plus Limited
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ABN 21 695 278 810

ASX ANNOUNCEMENT
Thursday, 19 November 2026

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

Entitlement Offer Notice of Dispatch

Solaris Australian Equity Income Plus Limited (ACN 695 278 810) (ASX: SET) (**Company**) gives notice that it has today completed the dispatch of the entitlement offer booklet dated 19 November 2026 (**Offer Booklet**) and personalised Entitlement and Acceptance Forms in relation to its 1 for 3 pro-rata non-renounceable entitlement offer (**Entitlement Offer**). Capitalised terms used but not defined in this announcement have the meaning given to them in the Offer Booklet.

The Entitlement Offer opened today and is scheduled to close at 5:00pm (Sydney time) on Friday, 4 December 2026.

Participating in the Entitlement Offer

Eligible Shareholders may apply for New Shares under the Entitlement Offer by following the instructions in the Offer Booklet and on their personalised Entitlement and Acceptance Form.

The Company's share registry, Automic Pty Limited, today emailed Eligible Shareholders who have elected to receive communications electronically with instructions on how to access the Offer Booklet and their personalised Entitlement and Acceptance Form online.

All other Eligible Shareholders have been sent a letter by post with instructions on how to access the Offer Booklet and their personalised Entitlement and Acceptance Form online. Ineligible Shareholders have been sent a letter notifying them of the Entitlement Offer and that they are not eligible to participate. Eligible Shareholders with questions about how to participate should contact Automic directly on 1300 902 587 (within Australia) or +61 2 7208 4521 (outside Australia).

Eligible Shareholders should read the Offer Booklet in full before deciding whether to subscribe for New Shares.

This announcement has been authorised for release by the Board of the Company.

END