Announcement Summary

Entity name

AMAERO INC.

Date of this announcement

Thursday November 19, 2026

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
3DAAA	COMMON STOCK	200,000	17/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Common Stock issued as partial consideration for certain financial advisory services.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

3DAAA : COMMON STOCK

Date the +securities the subject of this notification were issued

17/11/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company is issuing the Common Stock as partial compensation for certain financial advisory services to be rendered under an Advisory Agreement dated 10 November 2026.

Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Financial advisory services.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DA : CHESS DEPOSITARY INTERESTS 40:1	953,327,200

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAABL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	71,286,913
3DAAA : COMMON STOCK	5,212,697
3DAAB : 40:1 CDI EQUIVALENT TO 3DAAA	200,507,880
3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX $0.39	2,000,000
3DAABD : OPTION EXPIRING 08-NOV-2027 EX $0.50	3,000,000
3DAAR : OPTION EXPIRING 05-APR-2027 EX $0.50	1,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX $0.24	25,681,952
3DAAZ : RESTRICTED STOCK UNITS	58,864
3DAAY : OPTION EXPIRING 08-FEB-2027 EX $0.36	1,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

200000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A