Announcement Summary

Name of entity

REVOLUTION PRIVATE CREDIT INCOME TRUST

Announcement type

New announcement

Date of this announcement

19/11/2026

ASX Security code and description of the class of +securities the subject of the buy-back

REV : ORDINARY UNITS FULLY PAID

The type of buy-back is:
Equal access scheme buy-back
Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

REVOLUTION PRIVATE CREDIT INCOME TRUST

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type	**Registration number**
ARSN	686288335

1.3 ASX issuer code

REV

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2026

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

REV : ORDINARY UNITS FULLY PAID

Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back

Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

218,691,231

3A.7 Percentage of +securities the entity will offer to buy back

2.500000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

5,467,281

3A.9 Are the +securities being bought back for a cash consideration?
Yes

3A.9a Is the price to be paid for +securities bought back known?
No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

3A.9a.5 Indicative buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?
Yes

3A.10a Please summarise the scale-back terms

If there are acceptances for more than 2.5% of the total units of REV or acceptances exceed the 10/12 Limit, the number of Nominated Units the subject of valid acceptances will be subject to a Scale-Back and reduced by the same proportion needed to ensure the Responsible Entity buys back no more than 2.5% of the total units or no more than the maximum amount permitted by the 10/12 Limit.

3A.11 What will be done with fractional entitlements?

Not applicable

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

https://revolutionam.com.au/asxrev/

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?
No

3B.2 Are there any restrictions on foreign participation in the buy-back
Yes

3B.2a Please summarise the restrictions on foreign participation

The Responsible Entity has received relief from ASIC from the equal treatment provisions for foreign unitholders, on the basis that it would be unreasonable to extend the buy-back to unitholders residing outside of Australia and New Zealand having regard to the number and value of units held by such unitholders and the costs of complying with the legal and regulatory requirements which would apply.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?
Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?
Yes

3B.3a Please summarise the conditions

The Responsible Entity accepting a participating unitholder¿s valid buy-back election form.

Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

19/11/2026

3C.5 +Record date for participation in the offer

25/11/2026

3C.6 +Ex Date

24/11/2026

3C.7 Buy-back offer open date

3/12/2026

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

30/11/2026

3C.9 Last day to extend the offer close date

17/12/2026

3C.10 Buy-back offer closing date

24/12/2026

3C.11 Anticipated date buy-back will occur

31/12/2026

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

29/12/2026

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

6/1/2027

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back