Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Date of this announcement

Thursday November 19, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 19-NOV-2029 EX $0.003	60,000,000	19/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Sep-2026 09:06	New - Proposed issue of securities - M2R	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

60,000,000 unlisted Lead Manager Options issued following shareholder approval under Resolution 9 at the Company's Annual General Meeting held on 19 November 2026.

Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00001000

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 19-NOV-2029 EX $0.003

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Meeting dated 16 October 2026 for the terms of the options being issued
https://www.miramarresources.com.au/wp-content/uploads/2026/10/61349567.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00300000	19/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M2R : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders.

Issue details

Number of +securities

60,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	2,636,987,384
M2ROA : OPTION EXPIRING 25-JUL-2027	316,520,426

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAT : OPTION EXPIRING 13-MAR-2028 EX $0.004	894,000,000
M2RAR : OPTION EXPIRING 10-APR-2030 EX $0.006	636,000,000
M2RAS : OPTION EXPIRING 02-JUN-2027 EX $0.006	1,000,000
M2RAP : OPTION EXPIRING 08-NOV-2027 EX $0.031	6,000,000
New class - code to be confirmed : OPTION EXPIRING 19-NOV-2029 EX $0.003	60,000,000