NZX
NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

.

Section 1: Issuer information	
Name of issuer	Contact Energy Limited
NZX ticker code	CEN060
Class of financial product	Unsecured, subordinated, redeemable, cumulative, interest-bearing debt securities (**Capital Bonds**)
ISIN (If unknown, check on NZX website)	NZCEND0060L9
Currency	NZ$
Section 2: Capital change details	
Number issued/acquired/redeemed	225,000,000 Capital Bonds (redeemed)
Nominal value (if any)	NZ$1.00 per Capital Bond
Issue/acquisition/redemption price per security	NZ$1.00 (plus accrued and unpaid interest)
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)[1]	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Exercise of Issuer's optional right of redemption of all outstanding Capital Bonds on the first Reset Date in accordance with Condition 4.2(a) of the Supplemental Trust Deed Series 10 dated 29 October 2021
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	Nil.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule	Redemption made pursuant to Condition 4.2(a) of the Supplemental Trust Deed

[1] The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

pursuant to which the issue, acquisition, or redemption is made	Series 10 (redemption at the Issuer's election on a Reset Date). This notice is given pursuant to NZX Listing Rule 3.13.1.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the redemption notice dated 5 November 2026
Date of issue/acquisition/redemption[2]	19 November 2026
Authority for this announcement and contact person	
Name of person authorised to make this announcement	Kirsten Clayton, General Counsel & Company Secretary
Contact person for this announcement	Kirsten Clayton
Contact phone number	021 228 3539
Contact email address	companysecretary@contactenergy.co.nz
Date of release through MAP	19 November 2026

[2] Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).

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Capital Change Notice

Section 1: Issuer information	
Name of issuer	Contact Energy Limited
NZX ticker code	CEN100
Class of financial product	Unsecured, subordinated, redeemable, cumulative, interest-bearing debt securities (**Capital Bonds**)
ISIN (If unknown, check on NZX website)	NZCEND0100L3
Currency	NZ$
Section 2: Capital change details	
Number issued/acquired/redeemed	350,000,000 (issued)
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	NZ$1.00 per Capital Bond
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)[1]	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	The proceeds of the issue of Capital Bonds are intended to be used to fund the redemption of the CEN060 Bonds and for the financing and refinancing of renewable generation and certain other eligible green assets in accordance with Contact's Sustainable Finance Framework. Issue pursuant to Directors' Resolutions dated 21 October 2026**.**
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	350,000,000 Capital Bonds Treasury Stock: Nil
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule	Issue pursuant to the amended and restated Master Trust Deed dated 21

[1] The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

pursuant to which the issue, acquisition, or redemption is made	August 2015 (as amended from time to time), Supplemental Trust Deed Series 14 dated 22 October 2026 and the Directors' Resolutions dated 21 October 2026. This notice is given pursuant to NZX Listing Rule 3.13.1.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the Product Disclosure Statement dated 22 October 2026 and Final Terms Sheet dated 5 November 2026 for the offer of Capital Bonds.
Date of issue/acquisition/redemption[2]	19 November 2026
Authority for this announcement and contact person	
Name of person authorised to make this announcement	Kirsten Clayton, General Counsel & Company Secretary
Contact person for this announcement	Kirsten Clayton
Contact phone number	021 228 3539
Contact email address	companysecretary@contactenergy.co.nz
Date of release through MAP	19 November 2026

[2] Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).