ServiceStream

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ASX Announcement

19 November 2026

SERVICE STREAM LIMITED

PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Service Stream Limited (ACN 072 369 870) (ASX:SSM) ("**Service Stream**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**") as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2026/180.

Service Stream today issued 107,800,000 new fully paid ordinary shares ("**New Shares**") at an issue price of $2.03 per New Share to certain professional and sophisticated investors under a placement, the result of which was announced on 10 November 2026 ("**Placement**"). The Placement was being conducted in conjunction with an underwritten, pro rata accelerated entitlement offer, as announced on 9 November 2026.

Pursuant to section 708A(5)(e) of the Corporations Act, Service Stream confirms the following:

1. The New Shares are being issued without disclosure to investors under Part 6D.2 of the Corporations Act.

2. This notice is given under section 708A(5)(e) of the Corporations Act.

3. As at the date of this notice, Service Stream has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to Service Stream; and

   (b) sections 674 and 674A of the Corporations Act.

4. As at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised for release to ASX by the Service Stream Board of Directors.

CJChapman

Chris Chapman
Company Secretary
Service Stream Limited

ServiceStream

Important Notices

This notice may not be distributed or released in the United States. This notice does not constitute an offer to sell, or a solicitation of any offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, to any person in the United States or persons that are acting for the account or benefit of persons in the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States. The New Shares to be offered and sold in the Placement may only be offered and sold outside the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act.