19 November 2026

UPDATE ON SHARE CONSOLIDATION AND ASX CODES

Zip Co Limited (ASX: ZIP) ("**Zip**", or the "**Company**") advises that shareholders approved the consolidation of its fully paid ordinary shares on a five (5) to one (1) basis (the "**Consolidation**") at the Company's 2026 Annual General Meeting.

In accordance with the Consolidation timetable below, trading in the Company's post-Consolidation shares is expected to commence on a deferred settlement basis on Monday, 23 November 2026.

The Company's ASX code during deferred settlement trading will be 'ZIPDC'.

Normal trading is expected to commence on Wednesday, 2 December 2026 when the Company's ASX code will revert to 'ZIP'.

The Consolidation timetable is indicative and may be subject to change. Any changes will be announced to ASX in accordance with the ASX Listing Rules.

Event	**Date**
Last day of trading in pre-Consolidation securities	Friday, 20 November 2026
Trading in post-Consolidation securities commences on a deferred-settlement basis	Monday, 23 November 2026
Record date for the Consolidation and last day for the Company to register transfers on a pre-Consolidation basis	Tuesday, 24 November 2026
First day for the Company to update its register and to send holding statements to security holders reflecting the Consolidation	Wednesday, 25 November 2026
Last day for the Company to update its register and to send holding statements to security holders reflecting the Consolidation, and to notify ASX that this has occurred	By 12:00 noon (Sydney time) on Tuesday, 1 December 2026
Deferred settlement trading ends	Tuesday, 1 December 2026
Normal trading starts	Wednesday, 2 December 2026

This announcement was authorised for release by the Company Secretary.

– ENDS -

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About Zip

Zip Co Limited (ACN 139 546 428) (ASX: ZIP) is a digital financial services company, offering innovative and people-centred products. Operating in Australia and the United States, Zip offers access to point-of-sale credit and digital payment services, connecting millions of customers with its global network of tens of thousands of merchants.

Founded in Australia in 2013, Zip provides fair, flexible and transparent payment options, helping customers to take control of their financial future and helping merchants to grow their businesses.

For more information, visit: www.zip.co

For any shareholding and registry service enquiries, please contact Computershare. Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia). Shareholders who would like to receive email communications from Computershare for all future correspondence, visit https://www.investorcentre.com/au.