Announcement Summary

Entity name

UNITY METALS LIMITED

Date of this announcement

Wednesday November 18, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UM1AK	OPTION EXPIRING 31-OCT-2028 EX $0.225	1,119,971	18/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

UNITY METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

40678776899

1.3 ASX issuer code

UM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Sep-2026 09:52	New - Proposed issue of securities - UM1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

UM1AK : OPTION EXPIRING 31-OCT-2028 EX $0.225

Date the +securities the subject of this notification were issued

18/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,119,971

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The SPP options were issued for nil consideration

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UM1 : ORDINARY FULLY PAID	171,504,460

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UM1AB : ORDINARY FULLY PAID RESTRICTED	8,243,276
UM1AC : ORDINARY FULLY PAID RESTRICTED	15,664,344
UM1AF : OPTION EXPIRING 30-JUN-2027 RESTRICTED	1,375,000
UM1AG : OPTION EXPIRING 31-DEC-2028 RESTRICTED	2,107,927
UM1AH : OPTION EXPIRING 31-DEC-2028 RESTRICTED	2,107,927
UM1AI : PERFORMANCE RIGHTS RESTRICTED	12,625,000
UM1AJ : PERFORMANCE RIGHTS	2,750,000
UM1AK : OPTION EXPIRING 31-OCT-2028 EX $0.225	12,786,626