xReality Group Limited (ASX: XRG)

ACN 154 103 607

ASX Release

Sydney, Australia - 18 November 2026

XRG Secures Additional Funding Capacity

XReality Group Limited (ASX: XRG) ("XRG" or "the Company") is pleased to announce that Causeway has agreed to increase the Company's existing funding arrangements by A$1 million, with the additional amount unconditionally available for drawdown at the Company's request.

Across its Causeway funding arrangements, XRG currently has A$5.05 million drawn, with a further A$1 million approved and available to draw. The additional funding remains undrawn.

The additional funding capacity positions XRG to support the anticipated conversion of larger near-term Operator XR opportunities into orders, providing flexibility to manage working capital requirements ahead of delivery and customer payment.

The funding supports XRG's international growth strategy and its preparation for larger customer deployments across defence, law enforcement and security markets.

XRG Chief Executive Officer Wayne Jones said:

"As Operator XR expands internationally, we are progressing opportunities that are larger than our usual business-as-usual orders. Having additional funding capacity available allows us to prepare for delivery and manage the timing of expenditure and customer receipts.

"The additional A$1 million remains undrawn and is available at our request, giving us flexibility to respond as these opportunities convert into orders."

The Causeway facilities mature on 1 April 2027. Existing guarantees and security continue to apply.

The expected orders referred to in this announcement remain subject to customer procurement processes and final agreement. Their timing and value are not assured.

This announcement has been authorised for release by the Board of xReality Group Limited.

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About xReality Group Limited (ACN 154 103 607)

xReality Group develops enterprise simulation software for military and law enforcement training. Operator XR provides an integrated, portable and highly immersive mission planning and rehearsal system. The Group also operates indoor skydiving facilities in Sydney and on the Gold Coast. The Company is listed on ASX under the code XRG.

For further information visit: www.xrgroup.com.au | www.operatorxr.com
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