KNOSYS LIMITED (ACN 604 777 862)
LEVEL 8, 31 QUEEN STREET MELB 3000
WWW.KNOSYS.CO
ASX Code : KNO

18 November 2026

Knosys (ASX:KNO)

Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

This notice is given by Knosys Limited ABN 96 604 777 862 (ASX:KNO) (**Knosys** or the **Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by the ASIC Corporations (Non-Traditional Rights Issues) Instrument 2026/98 and ASIC Corporations (Disregarding Technical Relief) Instrument 2026/180.

Where applicable, references in this notice to sections of the Corporations Act are to those sections as modified by these instruments.

On 18 November 2026, Knosys announced a pro-rata non-renounceable entitlement offer of new fully paid ordinary shares in Knosys which is not underwritten (**Shares**) to existing eligible shareholders to raise up to approximately $4.3 million (before costs) (**Rights Issue**).

The Rights Issue consists of an offer of 1 new share in Knosys (**New Share**) for every existing Share held as at 7.00 pm (Melbourne time) on 23 November 2026 by eligible shareholders with a registered address in Australia or New Zealand (**Eligible Shareholders**) at an issue price of $0.02 per New Share.

Eligible Shareholders (other than Company directors and any other person to whom ASX Listing Rule 10.11 applies) who take up their entitlement in full may also apply for additional New Shares (in excess of their entitlement) that are not subscribed for under the Rights Issue (**Top-Up Facility**).

The directors reserve the right, subject to the requirements of the ASX Listing Rules and the Corporations Act, to place any shortfall (after the application of the Top-Up Facility) at their discretion within three months after the closing date of the Rights Issue (**Shortfall Facility**).

Knosys gives notice that:

1. Knosys will offer the New Shares pursuant to the Rights Issue (including the Top-Up Facility) for issue without disclosure to investors under Part 6D.2 of the Corporations Act;

2. this notice is being given under section 708AA(2)(f) of the Corporations Act;

3. as at the date of this notice, Knosys has complied with:

    (a) the provisions of Chapter 2M of the Corporations Act as they apply to Knosys; and

    (b) sections 674 and 674A of the Corporations Act;

4. as at the date of this notice, there is no “excluded information” of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act which is required to be disclosed under section 708AA(7)(d) of the Corporations Act; and

5. the potential effect of the issue of New Shares under the Rights Issue (including the Top-Up Facility) on the control of Knosys, and the consequences of that effect, will ultimately depend on a number of factors, including the extent to which Eligible Shareholders participate in the Rights Issue and broader investor demand.

The maximum number of New Shares to be issued under the Rights Issue is 216,138,698 which will constitute approximately 50% of the Shares on issue following completion of the Rights Issue (assuming the Rights Issue is fully subscribed and no other Shares are issued or converted prior to completion of the Rights Issue). As at the date of this notice, the potential effect on control of Knosys and the consequences of that effect are summarised below:

1. If all Eligible Shareholders take up all of their entitlements under the Rights Issue, then the Rights Issue will have no material effect on the control of Knosys.

2. If, in the likely event, some Eligible Shareholders do not take up their full entitlement under the Rights Issue, or in the case of shareholders who are not Eligible Shareholders, those shareholders' percentage holdings in the Company will be diluted by those other Eligible Shareholders who take up some or all of their entitlement, by Eligible Shareholders who apply under and to whom New Shares are issued under the Top-Up Facility, and by institutional and wholesale investors who subscribe for New Shares under the Shortfall Facility. However, other than in respect of the Substantial Shareholder referred to below, the Company does not anticipate that the Rights Issue will have a significant effect on the control of the Company.

3. Skiptan Pty Ltd <P&M Meurs Family A/c> (**Substantial Shareholder**) currently holds approximately 19.09% of the Shares on issue in Knosys. If the Rights Issue is not fully subscribed, and any shortfall cannot be placed under the Top-Up Facility or Shortfall Facility, the Substantial Shareholder has the potential to obtain a shareholding in Knosys in excess of 20% by simply taking up some or all of its entitlement under the Rights Issue. If this were to occur, the Substantial Shareholder may need to rely on the exception in item 10 of section 611 of the Corporations Act in order to obtain that shareholding in Knosys.

4. The following table illustrates the Substantial Shareholder's maximum and minimum potential percentage holding in the Company (and effect on control) following the issue of New Shares under the Rights Issue under various scenarios where remaining Eligible Shareholders take up 100%, 75%, 50% 25% or 0% of their entitlement under the Rights Issue.

Percentage of entitlement taken up by Substantial Shareholder in the Rights Issue	**Percentage holding of Substantial Shareholder in Knosys**
Where remaining Eligible Shareholders take up 100% of their entitlement	
100%	19.09%
75%	17.11%
50%	15.04%
25%	12.85%
0%	10.55%
Where remaining Eligible Shareholders take up 75% of their entitlement	
100%	21.24%
75%	19.09%
50%	16.82%
25%	14.42%
0%	11.88%
Where remaining Eligible Shareholders take up 50% of their entitlement	
100%	23.93%
75%	21.59%
50%	19.09%
25%	16.43%
0%	13.59%
Where remaining Eligible Shareholders take up 25% of their entitlement	
100%	27.41%
75%	24.83%
50%	22.07%
25%	19.09%
0%	15.88%
Where remaining Eligible Shareholders take up 0% of their entitlement	
100%	32.06%
75%	29.23%
50%	26.14%
25%	22.78%
0%	19.09%

5. If the Rights Issue is significantly undersubscribed by Eligible Shareholders, with the result that there is a large shortfall, the Company intends to mitigate the potential effect on control by adopting an allocation policy under the Shortfall Facility that facilitates the issue of Shares to a spread of institutional and wholesale investors (to the extent possible).

This notice is authorised by the Company's Board of Directors.

Signed for Knosys Limited



Stephen Kerr
Company Secretary