Appendix 2A

Application for quotation of securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are seeking quotation of a new class of securities that will not have CDIs issued over them, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

**Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.*

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.[1]	Macquarie Bank Limited
1.2	*Registration type and number *Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).*	ABN 46 008 583 542
1.3	*ASX issuer code	MBL
1.4	*This announcement is *Tick whichever is applicable.*	☒ A new announcement ☐ An update/amendment to a previous announcement ☐ A cancellation of a previous announcement
1.5	*Date of this announcement	18 November 2026

[1] Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If you are in any doubt as to the application of, or the entity's capacity to give, this warranty, please see ASIC Regulatory Guide 173 *Disclosure for on-sale of securities and other financial products* and consult your legal adviser.

Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities to be quoted are: *Select whichever item is applicable.* *If you wish to apply for quotation of different types of issues of securities, please complete a separate Appendix 2A for each type of issue.*	☐ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B ☐ +Securities issued under a +dividend or distribution plan ☐ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted ☐ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities *Note: there is no need to apply for quotation of the fully paid securities if the partly paid securities were already quoted* ☐ +Restricted securities where the escrow period has expired or is about to expire ☐ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease ☐ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer ☒ Other [please specify] *If you have selected 'other' please explain the circumstances of the issue here*: Please refer to 2.2h.3
2.1a	*Have the +securities to be quoted been issued yet?	No
2.1a.2	*What is their proposed date of issue? *Answer this question if your response to Q2.1a is "No".*	18 November 2026
2.2h.1	*Were the +securities issued for a cash consideration? *Answer this question if your response to Q2.1 is "Other".* *If the securities are being issued for nil cash consideration, answer this question "No".*	Yes
2.2h.1.a	*In what currency was the cash consideration paid? *Answer this question if your response to Q2.1 is "Other" and your response to Q2.2h.1 is "Yes".* *For example, if the consideration is being paid in Australian Dollars, state AUD.*	EUR

2.2h.1.b	*What was the issue price per +security *Answer this question if your response to Q2.1 is "Other" and your response to Q2.2h.1 is "Yes", and by reference to the issue currency provided in your response to Q2.2h.1.a.* *Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q2.2h.1 as "No" and complete Q2.2h.1.c.*	EUR 100,000
2.2h.2	*The purpose(s) for which the entity is issuing the +securities is: *Answer this question if your response to Q2.1 is "Other".* *You may select one or more of the items in the list.*	☐ To raise additional working capital ☐ To fund the retirement of debt ☐ To pay for the acquisition of an asset [*provide details below*] ☐ To pay for services rendered [*provide details below*] ☒ Other [p*rovide details below*] *Additional details*: The net proceeds of the issue of the Subordinated Debt Instruments will be used by the Issuer for the Macquarie Bank Group's general corporate purposes.
2.2h.3	*Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B *You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "N/A".*	As the decision to quote the Subordinated Debt Instruments is made at the same time as this Appendix 2A is lodged, an Appendix 3B is not necessary.
2.2i	*Have these +securities been offered under a +disclosure document or +PDS? *Answer this question if your response to Q2.1 is "Other".*	No

2.3	*Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of: *Answer this question if your response to Q2.1 is "Other" and your response to Q2.2i is "No".* *Note: Under Appendix 2A of the Listing Rules, when the entity applies for quotation of securities, it gives a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act.* *If you are in any doubt as to the application of, or the entity's capacity to give, this warranty, please see ASIC Regulatory Guide 173 Disclosure for on-sale of securities and other financial products and consult your legal adviser.*	☐ The publication of a +disclosure document or +PDS for the +securities to be quoted ☐ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f) ☐ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11) ☒ An applicable ASIC instrument or class order ☐ Not applicable – the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6) *Note: Absent relief from ASIC, a listed entity can only issue a cleansing notice where trading in the relevant securities has not been suspended for more than 5 days during the shorter of: (a) the period during which the class of securities are quoted; and (b) the period of 12 months before the date on which the relevant securities under the offer were issued.*
2.4	*The +class of +securities to be quoted is: *Tick whichever is applicable*	☐ Additional +securities in a class that is already quoted on ASX ("existing class") ☒ New +securities in a class that is not yet quoted on ASX ("new class")

Part 3C – number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.4 is "new class". If your response to Q2.1 is "Securities issued, transferred or re-classified as a result of options being exercised or other convertible securities being converted", the questions in this part relate to the securities being issued, transferred or reclassified as a result of the exercise of the options or the conversion of the convertible securities. If your response to Q2.1 is "Unquoted partly paid securities that have been fully paid up and are now to become quoted fully paid securities", the questions in this part relate to the fully paid securities arising from that payment up. Otherwise, the questions in this part relate to the securities issued by the entity which are to be quoted on ASX and which are described in the response to Q2.1.

Question No.	Question	Answer
3C.1	*Security description	Tranche No. 1 of Series 12 EUR 500,000,000 4.811% Fixed Rate Reset Subordinated Debt Instruments due 18 November 2036
3C.2	*Security type *Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities". Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.*	☐ Ordinary fully or partly paid shares/units ☐ Options ☐ +Convertible debt securities ☐ Non-convertible +debt securities ☐ Redeemable preference shares/units ☒ Wholesale debt securities ☐ Other
3C.3	ISIN code *Answer this question if you are an entity incorporated outside Australia and you are seeking quotation of a new class of securities that will not have CDIs issued over them. See also the note at the top of this form.*	XS3569201042
3C.4	*Number of +securities to be quoted	5,000 (i.e. Fixed Rate Reset Subordinated Debt Instruments with a minimum Specified Denomination of EUR 100,000)
3C.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	Yes The Fixed Rate Reset Subordinated Debt Instruments will rank in a Winding-Up of the Issuer senior to the Junior Ranking Obligations; pari passu with Equal Ranking Obligations; and subordinate to all claims of Senior Creditors. However, the Fixed Rate Reset Subordinated Debt Instruments will be adversely affected if a Non-Viability Event occurs. Capitalised terms have the meanings given in the Conditions of the Subordinated Debt Instruments in the Offering Circular dated 5 June 2026.

3C.6	Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted *You may cross-reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform.*	https://announcements.asx.com.au/asxpdf/20261118/pdf/076qq04mbd9xvp.pdf
3C.9d	**Details of wholesale debt securities** *Answer the questions in this section if you selected this security type in your response to Question Q3C.2.* *Refer to Guidance Note 34 and the "Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities" for further information on certain terms used in this section*	
	CFI	DTFNFR
	FISN	MACQUARIE BANK/1EMTN 20361118
	*+Security currency *This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.*	EUR
	Total principal amount of class	EUR 500,000,000
	Face value *This is the offer / issue price or value at which the security was offered on issue.*	EUR 100,000
	Number of +securities *This should be the total principal amount of class divided by the face value*	5,000 (i.e. Fixed Rate Reset Subordinated Debt Instruments with a minimum Specified Denomination of EUR 100,000)
	*Interest rate type *Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.*	☒ Fixed rate ☐ Floating rate ☐ Fixed to floating ☐ Floating to fixed
	*Frequency of coupon/interest payments per year *Select one item from the list. The number of interest payments to be made per year for a wholesale debt security.*	☐ Monthly ☐ Quarterly ☐ Semi-annual ☒ Annual ☐ No payments
	*First interest payment date *A response is not required if you have selected "No payments" in response to the question above on the frequency of coupon/interest payments.*	18 November 2027

	*Interest rate per annum *A response is not required if you have selected "No payments" in response to the question above on the frequency of coupon/interest payments. The rate represents the total rate for the first payment period which may include a reference or base rate plus a margin rate and other adjustment factors where applicable, stated on a per annum basis. If the rate is only an estimate at this time please enter an indicative rate and provide the actual rate once it has become available.*	4.811% per annum payable annually in arrear for the period from, and including, the Issue Date, to, but excluding, 18 November 2031 (the "Optional Redemption Date"). If the subordinated instruments are not redeemed, purchased and cancelled, Exchanged or Written-Off by the Issuer on the Optional Redemption Date, the rate of interest for the period from and including the Optional Redemption Date, to but excluding the Maturity Date shall be a fixed rate per annum equal to the Five-year Euro Mid-Swap Reference Rate plus the Spread of 1.55% per annum payable annually in arrear.
	*Maturity date *The date on which the security matures.*	18 November 2036
	Class type description	Fixed
	*S128F of the Income Tax Assessment Act status applicable to the +security *Select one item from the list* *For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:* • *"s128F exempt" means interest payments are not taxable to non-residents;* • *"Not s128F exempt" means interest payments are taxable to non-residents;* • *"s128F exemption status unknown" means the issuer is unable to advise the status;* *"Not applicable" means s128F is not applicable to this security*	☒ s128F exempt ☐ Not s128F exempt ☐ s128F exemption status unknown ☐ Not applicable
3C.10	Any other information the entity wishes to provide about the +securities to be quoted	Exchange of all or some of the Subordinated Debt Instruments into MGL Ordinary Shares may be required upon the occurrence of a Non-Viability Event. See the Conditions of the Subordinated Debt Instruments in the Offering Circular dated 5 June 2026 as supplemented by the Pricing Supplement dated 16 November 2026 for further information.

Part 4 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

Note: the figures provided in the tables in sections 4.1 and 4.2 below are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

*If you have quoted securities over which CDIs have been issued, please include the number of quoted securities expressed as CDIs in the table in section 4.1 and **not** the number of quoted securities over which the CDIs have been issued. If some but not all of the entity's main class of securities are quoted, you should include in the table in section 4.2 any unquoted securities in that class.*

Restricted securities should only be included in the table in section 4.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 4.2.

4.1 *__Quoted +securities__ (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application)

ASX security code and description	Total number of +securities on issue
MBLPC : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-12-26	6,410,270
MBLPD : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-28	6,548,480
New class - code to be confirmed : Tranche No.1 of Series 12 EUR 500,000,000 4.811% Fixed Rate Reset Subordinated Debt Instruments due 18 November 2036	5,000

4.2 *__Unquoted +securities__ (total number of each +class of +securities issued but not quoted on ASX):

ASX security code and description	Total number of +securities on issue