Announcement Summary

Entity name

JUDO CAPITAL HOLDINGS LIMITED

Security on which the Distribution will be paid

JDOPA - CAP NOTE 3-BBSW+6.50% PERP NON-CUM RED T-02-29

Announcement Type

New announcement

Date of this announcement

18/11/2026

Distribution Amount

AUD 2.01845000

Ex Date

4/2/2027

Record Date

5/2/2027

Payment Date

16/2/2027

Additional Information

This Distribution payment is subject to Judo's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date (these are standard conditions in respect of every quarterly Distribution paid on Judo Capital Notes (JDOPA)). For more information in relation to Distributions paid on Judo Capital Notes, please refer to 5.1 and the Judo Capital Notes Prospectus dated 31 October 2023.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

JUDO CAPITAL HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

71612862727

1.3 ASX issuer code

JDO

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2026

1.6 ASX +Security Code

JDOPA

ASX +Security Description

CAP NOTE 3-BBSW+6.50% PERP NON-CUM RED T-02-29

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

15/2/2027

2A.4 +Record Date

5/2/2027

2A.5 Ex Date

4/2/2027

2A.6 Payment Date

16/2/2027

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**

- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 2.01845000

Estimated or Actual?
Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 2.01845000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 2.01845000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

16/11/2026

3D.2 End date of payment period

15/2/2027

3D.3 Date dividend/distribution rate is set (optional)

16/11/2026

3D.4 Describe how the date that dividend/distribution rate is set is determined

First Business Day of the Distribution Period

3D.5 Number of days in the dividend/distribution period

92

3D.6 Dividend/distribution base rate (pa)

4.9400 %

3D.7 Comments on how dividend/distribution base rate is set

The BBSW Rate, being the 3 month rate for prime bank eligible securities which ASX publishes through information vendors on the date the dividend/distribution rate is set. For more information, please refer to the Judo Capital Holdings Limited (Judo) Capital Notes Prospectus dated 31 October 2023.

3D.8 Dividend/distribution margin

6.5000 %

3D.9 Comments on how dividend/distribution margin is set

Margin as determined under the Bookbuild. For more information, please refer to the Judo Capital Notes Prospectus dated 31 October 2023.

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-3.4320 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

This is the value of (1 - Tax Rate of 30%) used in the formula in 3D.13. For more information, please refer to the Judo Capital Notes Prospectus dated 31 October 2023.

3D.12 Total dividend/distribution rate for the period (pa)

8.0080 %

3D.13 Comment on how total distribution rate is set

Distribution Rate = (BBSW Rate + Margin) x (1 - Tax Rate of 30%). Refer to the Capital Note Terms and the Judo Capital Notes Prospectus dated 31 October 2023 for more details.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

This Distribution has been calculated on an estimated Franking Rate of 100%. However if the applicable Franking Rate on the Distribution Payment Date is less than 100% then the Distribution will be adjusted in accordance with condition 5.6 of the Capital Note Terms. For more information, please refer to the Judo Capital Notes Prospectus dated 31 October 2023 for more details. Judo will announce on ASX if there is a change in the applicable Franking Rate.

5.2 Additional information for inclusion in the Announcement Summary

This Distribution payment is subject to Judo's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date (these are standard conditions in respect of every quarterly Distribution paid on Judo Capital Notes (JDOPA)). For more information in relation to Distributions paid on Judo Capital Notes, please refer to 5.1 and the Judo Capital Notes Prospectus dated 31 October 2023.