Announcement Summary

Entity name

DOTZ NANO LIMITED

Announcement Type

New announcement

Date of this announcement

18/11/2026

The Proposed issue is:
A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Options exercisable at A$0.02 each, expiring three years from the date of issue	254,357,791
New class-code to be confirmed	Unquoted options exercisable at A$0.02 each, expiring three years from the date of issue	2,000,000
DTZ	ORDINARY FULLY PAID	38,990,824

Proposed +issue date

15/1/2027

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

DOTZ NANO LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is
New announcement

1.5 Date of this announcement

18/11/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	8/1/2027	Estimated	

Comments

Shareholder approval at the general meeting to be held on 8 January 2027 for the Tranche 2 shares and attaching options (Listing Rule 10.11), the Tranche 3 shares and attaching options, the options attaching to the Tranche 1 shares, the Broker Options and the Peak Management Options (Listing Rule 7.1).

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Other (please specify in comment section)	8/1/2027	Estimated	

Comments

The Tranche 3 shares to PRF Technologies Ltd and their attaching options are conditional on completion of binding transaction documents between the Company and PRF for the acquisition of the GridFeed platform.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

DTZ : ORDINARY FULLY PAID

Number of +securities proposed to be issued

34,403,669

Offer price details

Are the +securities proposed to be issued being issued for a cash

consideration?
Yes

In what currency is the cash consideration being paid?
AUD - Australian Dollar

What is the issue price per +security?
AUD 0.01090

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

DTZ : ORDINARY FULLY PAID

Number of +securities proposed to be issued

4,587,155

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Issued to Directors Bernie Brookes, Sharon Malka, Doron Eldar and Glenn Kelly and former director Nati Harpaz (917,431 shares each) at A$0.0109 per share, in satisfaction of A$50,000 of deferred directors¿ fees owed by the Company (A$10,000 each), subject to shareholder approval under Listing Rule 10.11.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

50,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
Yes

ASX +security code	+Security description
New class-code to be confirmed	Options exercisable at A$0.02 each, expiring three years from the date of issue

+Security type

Options

Number of +securities proposed to be issued

254,357,791

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

229,357,791 free attaching options issued to Placement participants on the basis of 1.25 options for every Placement Share (180,619,265 for Tranche 1, 5,733,940 for Tranche 2 and 43,004,586 for Tranche 3), and 25,000,000 Broker Options issued to CPS Capital Group Pty Ltd for lead manager services, subject to shareholder approval.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

0.010000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0200	15/1/2030

Details of the type of +security that will be issued if the option is exercised

DTZ : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:DTZ)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

The material terms are set out in the Company¿s announcement dated 18 November 2026 and will be set out in full in the notice of general meeting to be held on 8 January 2027.

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code	+Security description
New class-code to be confirmed	Unquoted options exercisable at A$0.02 each, expiring three years from the date of issue

+Security type

Options

Number of +securities proposed to be issued

2,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Issued to Peak Asset Management Pty Ltd in consideration for corporate advisory services provided to the Company, subject to shareholder approval.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0200	15/1/2030

Details of the type of +security that will be issued if the option is exercised

DTZ : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:DTZ)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

The material terms are set out in the Company¿s announcement dated 18 November 2026 and will be set out in full in the notice of general meeting to be held on 8 January 2027.

Part 7C - Timetable

7C.1 Proposed +issue date

15/1/2027

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/1/2027

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
Yes

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
Yes

7E.1a Who is the lead manager/broker?

CPS Capital Group Pty Ltd

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Subject to shareholder approval, 25,000,000 Broker Options exercisable at A$0.02 and expiring three years from issue (included in this Appendix 3B). CPS¿s cash fees for the Placement are a 2% management fee on the gross proceeds and a 4% placing fee on funds raised by CPS, plus GST. These are set out in the Tranche 1 Appendix 3B lodged on 18 November 2026. No placing fee is payable on the Tranche 2 or Tranche 3 subscriptions.

7E.2 Is the proposed issue to be underwritten?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Legal, ASX and share registry fees, and the costs of convening the general meeting.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Tranche 3: to raise A$375,000 for the purposes in the 18 Nov 2026 announcement. Tranche 2: in satisfaction of A$50,000 of deferred director fees. Placement Options: free attaching. Broker and Peak Options: for lead manager and advisory services.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

Subject to approval at the 8 Jan 2027 general meeting. Tranche 3 also conditional on binding GridFeed documents with PRF. Option numbers may vary slightly due to rounding. Options expire 3 years from issue. Quotation of options subject to ASX requirements.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities proposed to be issued