RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting (**AGM**) of Sovereign Metals Limited (**Company**) (ASX:SVM; AIM:SVML; OTCQX: SVMLF) was held today, 18 November 2026, at 10.00am (AWST).

The resolutions voted on were in accordance with the Notice of AGM previously advised to the Australian Securities Exchange (**ASX**) and shareholders. All resolutions were decided on and carried by way of poll.

In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the details of the poll and proxies received in respect of each resolution are set out over page.

Enquiries

Dylan Browne, Company Secretary
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This announcement has been approved and authorised for release by the Company Secretary.

Sovereign Metals Limited
Annual General Meeting
Wednesday, 18 November 2026
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Remuneration Report	Ordinary	142,758,912 98.62%	1,838,276 1.27%	154,814 0.11%	1,610,765	146,723,726 98.76%	1,838,276 1.24%	1,610,765	Carried
2 Re-election of a Director - Mr Nigel Jones	Ordinary	160,834,018 99.83%	116,839 0.07%	154,814 0.10%	1,627,765	181,303,832 99.94%	116,839 0.06%	1,627,765	Carried
3 Renewal of Employee Incentive Plan	Ordinary	145,562,594 99.52%	540,618 0.37%	164,814 0.11%	6,182,892	149,537,408 99.64%	540,618 0.36%	6,182,892	Carried
4 Spill Resolution (Conditional Resolution)	Ordinary	Resolution Withdrawn				Resolution Withdrawn			Not Applicable

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

Contingent resolution(s) not put to the meeting

Resolution	Reason for not putting the resolution to the meeting
4 Spill Resolution	Not required to be put to the meeting because it was conditional on 25% or more of the votes being cast against
	Resolution 1 'Remuneration Report'