News Release
17 November 2026

Results of General Meeting

Unity Metals Limited (ASX: UM1) (**Company**) advises that resolutions 1 to 6 put to the shareholders of the Company at the General Meeting held on 17 November 2026 were carried with the requisite majority by way of a poll.

Item	Resolution	Result
1	Ratification of Issue of Placement Shares (Listing Rule 7.1)	Passed as an ordinary resolution
2	Ratification of Issue of Placement Shares (Listing Rule 7.1A)	Passed as an ordinary resolution
3	Ratification of issue of Placement Options	Passed as an ordinary resolution
4	Approval of Lead Manager Options	Passed as an ordinary resolution
5	Approval of SPP Options Issue	Passed as an ordinary resolution
6	Approval to Issue Securities to Directors	Passed as an ordinary resolution

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), details of the resolutions, the proxies received, votes cast and the results of the poll in respect of each resolution are set out in the attached schedule.

This announcement is authorised for release by the Company Secretary of Unity Metals Limited

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GENERAL MEETING
TUESDAY 17 NOVEMBER 2026

DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to members at the meeting.

Resolution Details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Results
Resolution	Resolution Type	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	Carried/ Not Carried
1. Ratification of Issue of Placement Shares (LR 7,1)	Ordinary	37,636,674 99.34%	0	1,558,333	250,000 0.66%	37,886,674 100.00%	0	1,558,333	Carried
2. Ratification of Issue of Placement Shares (LR 7,1A)	Ordinary	37,636,674 99.34%	0	1,558,333	250,000 0.66%	37,886,674 100.00%	0	1,558,333	Carried
3. Ratification of Issue of Placement Options	Ordinary	37,636,674 99.34%	0	1,558,333	250,000 0.66%	37,886,674 100.00%	0	1,558,333	Carried
4. Approval of Lead Manager Options	Ordinary	39,445,743 97.07%	0	480,000	1,190,000 2.93%	40,635,743 100.00%	0	480,000	Carried
5. Approval of SPP Options	Ordinary	16,630,988 93.32%	0	17,294,755	1,190,000 6.68%	17,820,988 100.0%	0	17,294,755	Carried
6a. Approval to issue securities to C Mackay	Ordinary	17,709,321 93.70%	0	16,216,422	1,190,000 6.30%	18,899,321 100.00%	0	16,216,422	Carried
6b. Approval to issue securities to A Wright	Ordinary	17,709,321 93.70%	0	16,216,422	1,190,000 6.30%	18,899,321 100.00%	0	16,216,422	Carried
6c. Approval to issue securities to A Ashall	Ordinary	17,709,321 93.70%	0	16,216,422	1,190,000 6.30%	18,899,321 100.00%	0	16,216,422	Carried