Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Tuesday November 17, 2026

The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted zero exercise price options (ZEPOS) expiring 30 June 2030	19,844,519	17/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Unlisted zero exercise price options (ZEPOS) expiring 30 June 2030

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Healy	Coolbawn Crispen Pty Ltd	6,370,482

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01400000	30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NOV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.novatti.com/resources/employee-incentive-plan

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

19,844,519

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	629,331,973
NOVOA : OPTION EXPIRING 31-DEC-2027	254,801,529
NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAS : OPTION EXPIRING 30-JUN-2029 EX NIL	38,293,853
NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL	8,132,691
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	5,242,518
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX $0.20	2,700,000
NOVAAR : OPTION EXPIRING 30-JUN-2028 EX $0.04	97,963,399
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX $0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX $0.20	3,000,000
NOVAAQ : OPTION EXPIRING 31-JAN-2028 EX NIL	163,544
NOVAAN : CONVERTIBLE NOTES	3,118,000
New class - code to be confirmed : Unlisted zero exercise price options (ZEPOS) expiring 30 June 2030	19,844,519

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13