Announcement Summary

**Entity name**

VAULT MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 16, 2026

**The +securities to be quoted are:**
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Fully paid ordinary shares issued to Certane CT Pty Ltd (ABN 12 106 424 088) (Trustee) as trustee for the Vault Minerals Limited Employee Share Trust in connection with the vesting of Incentives under the Employee Incentive Plan approved by Shareholders on 22 November 2024, and pursuant to Listing Rule 3.10.3C (therefore requiring notification in the form ofan Appendix 2A).

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| VAU | ORDINARY FULLY PAID | 17,504,248 | 16/11/2026 |

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

**1.1 Name of entity**

VAULT MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

73068647610

**1.3 ASX issuer code**

VAU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/11/2026

## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**
Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**
No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Fully paid ordinary shares issued to Certane CT Pty Ltd (ABN 12 106 424 088) (Trustee) as trustee for the Vault Minerals Limited Employee Share Trust in connection with the vesting of Incentives under the Employee Incentive Plan approved by Shareholders on 22 November 2024, and pursuant to Listing Rule 3.10.3C (therefore requiring notification in the form ofan Appendix 2A).

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**
An applicable ASIC instrument or class order

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

VAU : ORDINARY FULLY PAID

**Issue date**

16/11/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

17,504,248

**Are the +securities being issued for a cash consideration?**

Yes

| In what currency is the cash consideration being paid? | What is the issue price per +security? |
|---|---|
| AUD - Australian Dollar | AUD 6.10000000 |

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

To be used by the Trustee in connection with the exercise of vested Incentives issued under the Company's Employee Incentive Plan.

## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| VAU : ORDINARY FULLY PAID | 1,052,070,143 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| VAUAA : PERFORMANCE RIGHTS | 18,046,977 |

## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**
Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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