Market Announcement

17 November 2026

Waratah Minerals Limited (ASX: WTM) – Trading Halt

Trading in the securities of Waratah Minerals Limited ('WTM') will be halted at the request of WTM, pending the release of an announcement by WTM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 19 November 2026; or
- the release of the announcement to the market.

WTM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Supervision

17 November 2026

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Waratah Minerals Limited ACN 152 071 095 (ASX: WTM) - Request for Trading Halt under ASX Listing Rule 17.1

Pursuant to ASX Listing Rule 17.1, Waratah Minerals Limited ACN 152 071 095 (**Waratah Minerals**) requests an immediate trading halt in its securities on 17 November 2026.

The trading halt is requested pending an announcement to be made by Waratah Minerals in connection with a proposed capital raising (**Capital Raising**).

For the purpose of Listing Rule 17.1, Waratah Minerals provides the following information:

1. The trading halt is requested in advance of an announcement (**Announcement**) to be made to the market concerning the Capital Raising to assist Waratah Minerals to manage its continuous disclosure obligations under Listing Rules 3.1 - 3.1B and to avoid trading in its securities happening on a basis that is not reasonably informed.

2. Waratah Minerals requests that the trading halt remain in place until the commencement of trading on 19 November 2026, unless Waratah Minerals makes the Announcement or requests that the trading halt be lifted before that time.

3. Waratah Minerals' Announcement to the market in relation to the Capital Raising is the event that will end the trading halt.

4. Waratah Minerals is not aware of any other reason why the trading halt should not be granted and is not aware of any other information necessary to inform the market about the trading halt.

Please do not hesitate to contact me if you require any further information.

This document was authorised to be given to ASX by the Waratah Minerals Board of Directors.

Yours sincerely

Lauren Osbich
Company Secretary
Waratah Minerals Limited