SECTION 708A NOTICE – ISSUE OF SHARES

This notice is given by Minerals 260 Limited (**ASX:MI6**) ("**Minerals 260**" or "**the Company**") in relation to the issue of 1,935,158 fully paid ordinary shares ("**Shares**") on the exercise of options, as detailed in the Appendix 2A lodged with the ASX today.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given by the Company under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b. sections 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no information:
    a. that has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
    b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
        i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
        ii. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Board of Minerals 260 Limited.

For further information please contact:

Investors:
Joshua Hain
General Manager Investor Relations
T: +61 8 6556 6020
jhain@minerals260.com.au

Media:
Nicholas Read
Read Corporate
T: +61 8 9388 1474
nicholas@readcorporate.com.au