ASX Announcement

17 November 2026

Repayment of Metrics Facility for Aerotropolis

Maas Group Holdings Limited (ASX: MGH) ("MGH" or "the Company") advises that on 16 November 2026 it repaid the Metrics Credit Partners facility of approximately $590 million relating to the Western Sydney Aerotropolis land portfolio ("Aerotropolis"). Settlement was funded through a combination of cash on hand and debt, with the debt component drawn from MGH's existing syndicated bank facilities.

Review of finance facilities

MGH is currently reviewing its facility needs and the facility limits of its existing syndicated bank facilities and its future funding requirements to ensure they match the strategy and objectives of the business going forward. This review will include the longer-term funding arrangements for Aerotropolis. MGH will update the market as appropriate.

This announcement has been authorised for release by the MGH board of directors. For further information, please contact Wes Maas, Group CEO, or Craig Bellamy, Group CFO, at investorrelations@maasgroup.com.au.

About MAAS Group Holdings Limited

MGH is a diversified industrial group operating across civil construction, real estate, and electrical infrastructure. The Group's electrical division designs and manufactures mission-critical power distribution equipment for data centre, utility and infrastructure customers across Australia.

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