Announcement Summary

Entity name

NOVA MINERALS CORP

Date of this announcement

Tuesday November 17, 2026

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	COMMON STOCK - RESTRICTED	5,000	17/11/2026
New class - code to be confirmed	12:1 CDI Equivalent - Restricted	60,000	17/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS CORP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

696085346

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

COMMON STOCK - RESTRICTED

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	COMMON STOCK - RESTRICTED

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

17/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Restricted Common Stock pursuant to an agreement with a supplier for PR/IR services.

Issue details

Number of +securities

5,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Restricted Common Stock pursuant to an agreement with a supplier for PR/IR services.

Purpose of the issue

To pay for services rendered

Additional Details

Issue of Restricted Common Stock pursuant to an agreement with a supplier for PR/IR services.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

12:1 CDI Equivalent - Restricted

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

17/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Restricted Common Stock pursuant to an agreement with a supplier for PR/IR services. (12 X Common Stock)

Issue details

Number of +securities

60,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Restricted Common Stock pursuant to an agreement with a supplier for PR/IR services. (12 X Common Stock)

Purpose of the issue

To pay for services rendered

Additional Details

Issue of Restricted Common Stock pursuant to an agreement with a supplier for PR/IR services.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : CHESS DEPOSITARY INTERESTS 12:1	218,697,432

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAM : PERFORMANCE RIGHTS	199,995
NVAAV : WARRANTS EXPIRING 25-JUL-2029 EX USD1.4532	332,361
NVAAAB : WARRANT EXPIRING 25-JUL-2028 EX USD10.365	1,710
NVAAAC : WARRANT EXPIRING 24-SEP-2029 EX USD7.50	710
NVAAAD : WARRANT EXPIRING 17-JUL-2030 EX USD13.875	38,270
NVAAAE : WARRANT EXPIRING 21-OCT-2031 EX USD3.75	87,299
NVAAY : COMMON STOCK	19,969,582
NVAAZ : 12:1 CDI EQUIVALENT TO NVAAY	239,634,984
NVAAAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,239,578
New class - code to be confirmed : COMMON STOCK - RESTRICTED	5,000
New class - code to be confirmed : 12:1 CDI Equivalent - Restricted	60,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000 Common Stock = Australian 60,000 CDIs (RESTRICTED)

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No