Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Date of this announcement

Tuesday November 17, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options ($0.02, 17 November 2028)	11,250,000	17/11/2026
New class - code to be confirmed	Unlisted Options ($0.035, 17 November 2029)	11,250,000	17/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

610205402

1.3 ASX issuer code

NTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2026 09:27	New - Proposed issue of securities - NTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The remaining 28,100,294 shares were issued on the same date as this Appendix 3G.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolution 8 of the Notice of Meeting released to ASX on 1 October 2026.

Issue details

Number of +securities

11,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for joint lead manager services.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolution 8 of the Notice of Meeting released to ASX on 1 October 2026.

Issue details

Number of +securities

11,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for joint lead manager services.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options ($0.02, 17 November 2028)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20261001/pdf/074ty18snjj9z1.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

17/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NTI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolution 8 of the Notice of Meeting released to ASX on 1 October 2026.

Issue details

Number of +securities

11,250,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options ($0.035, 17 November 2029)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20261001/pdf/074ty18snjj9z1.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03500000	17/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NTI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolution 8 of the Notice of Meeting released to ASX on 1 October 2026. Due to ASX form processing, the issued capital below is incorrect. Per the ASX Appendices released on the same date as this Appendix 3G, the Company has issued an additional 28,100,294 shares and 19,500,000 options.

Issue details

Number of +securities

11,250,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	1,616,069,964

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAAH : PERFORMANCE RIGHTS	30,000,000
NTIAA : OPTION EXPIRING 13-JUL-2028 EX $0.02	13,000,000
NTIAB : OPTION EXPIRING 13-JUL-2029 EX $0.03	6,500,000
NTIAY : OPTION EXPIRING 23-DEC-2027 EX $0.15	10,000,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX $0.10	10,000,000
NTIAAI : OPTION EXPIRING 24-FEB-2030 EX $0.16	5,000,000
New class - code to be confirmed : Unlisted Options ($0.02, 17 November 2028)	11,250,000
New class - code to be confirmed : Unlisted Options ($0.035, 17 November 2029)	11,250,000