ASX Announcement
17 November 2026

RESULTS OF MEETING

Odessa Minerals Ltd (**ASX: ODE**) ("**Odessa**" or the "**Company**") advises, pursuant to Listing Rule 3.13.2, that all resolutions put to shareholders at today's Annual General Meeting of Shareholders were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the results of the resolutions, together with the proxies received in respect of each resolution, are set out in the attached schedule.

For further information regarding Odessa Minerals Limited please visit the ASX platform (ASX: ODE) or the Company's website.

This announcement has been authorised for release by the Board of Odessa Minerals Limited.

Tim Goldsmith – Non-Executive Chairman
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Please visit our website for more information and to sign up to receive corporate news alerts:
www.odessaminerals.com.au

ODESSA MINERALS LIMITED
ABN 99 000 031 292
ANNUAL GENERAL MEETING
Held on Tuesday, 17 November 2026

RESULTS OF MEETING

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2.

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained*	For	Against	Abstain	Discretionary
No.	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Remuneration Report	Passed	Poll	No	227,388,730	99.61%	888,623	0.39%	0	225,013,730	888,623	0	2,375,000
2	Election of Director – Mr Samuel Brooks	Passed	Poll	N/A	479,766,066	100.00%	0	0.00%	0	477,391,066	0	0	2,375,000
3	Ratification of issue of Placement Shares	Passed	Poll	N/A	365,195,657	99.97%	100,000	0.03%	90,714,286	362,820,657	100,000	90,714,286	2,375,000
4(a)	Approval to issue Related Party Placement Shares to Mr Timothy Goldsmith	Passed	Poll	N/A	441,758,923	99.97%	150,000	0.03%	0	439,383,923	150,000	0	2,375,000
4(b)	Approval to issue Related Party Placement Shares to Mr Zane Lewis	Passed	Poll	N/A	376,841,639	99.96%	150,000	0.04%	0	374,466,639	150,000	0	2,375,000
4(c)	Approval to issue Related Party Placement Shares to Ms Maddison Cramer	Passed	Poll	N/A	476,758,923	99.97%	150,000	0.03%	0	474,383,923	150,000	0	2,375,000
4(d)	Approval to issue Related Party Placement Shares to Mr Samuel Brooks	Passed	Poll	N/A	479,616,066	99.97%	150,000	0.03%	0	477,241,066	150,000	0	2,375,000
4(e)	Approval to issue Related Party Placement Shares to Mr Thomas Bahen	Passed	Poll	N/A	371,616,066	99.96%	150,000	0.04%	0	369,241,066	150,000	0	2,375,000
5	Approval of 10% Placement Facility	Passed	Poll	N/A	479,283,066	99.90%	483,000	0.10%	0	476,908,066	483,000	0	2,375,000
6	Re-approval of Employee Securities Incentive Plan	Passed	Poll	N/A	220,565,781	99.80%	433,000	0.20%	0	218,190,781	433,000	0	2,375,000
7	Approval to issue Director Performance Rights to Mr Timothy Goldsmith	Passed	Poll	N/A	336,177,353	99.97%	100,000	0.03%	37,857,143	333,802,353	100,000	37,857,143	2,375,000
8	Replacement of Constitution	Passed	Poll	N/A	479,616,066	99.97%	150,000	0.03%	0	477,241,066	150,000	0	2,375,000

*Votes cast by a person who abstains on a resolution are not counted in the required majority on a poll.