Announcement Summary

Entity name

ICETANA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 16, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ICEAM	OPTION EXPIRING 15-NOV-2026 EX $0.15	50,000	Expiry of option or other convertible security without exercise or conversion	15/11/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ICETANA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

90140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/11/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ICEAM : OPTION EXPIRING 15-NOV-2026 EX $0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

50,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	664,325,914

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAU : OPTION EXPIRING 29-JAN-2030 EX $0.072	2,000,000
ICEAV : OPTION EXPIRING 30-JUN-2029 EX $0.057	31,250,000
ICEAT : OPTION EXPIRING 10-DEC-2029 EX $0.085	5,300,000
ICEAN : OPTION EXPIRING 29-NOV-2026 EX $0.15	950,000
ICEAP : OPTION EXPIRING 17-JUL-2028 EX $0.046	83,333
ICEAO : OPTION EXPIRING 19-OCT-2027 EX $0.046	18,783,333
ICEAS : OPTION EXPIRING 10-MAR-2030 EX $0.032	9,066,667
ICEAR : OPTION EXPIRING 10-MAR-2029 EX $0.025	27,200,000
ICEAW : OPTION EXPIRING 02-JUN-2030 EX $0.056	35,200,000
ICEAM : OPTION EXPIRING 15-NOV-2026 EX $0.15	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.