Announcement Summary

Entity name

MACRO METALS LIMITED

Applicable security for the reorganisation

M4M	ORDINARY FULLY PAID
M4MAN	OPTION EXPIRING 02-NOV-2029 EX $0.04
M4MAE	OPTION EXPIRING 06-AUG-2027 EX $0.04
M4MAD	OPTION EXPIRING 05-MAR-2029 EX $0.004
M4MAJ	OPTION EXPIRING 13-OCT-2030 EX $0.037
M4MAQ	OPTION EXPIRING 19-MAY-2029 EX $0.01
M4MAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
M4MAK	OPTION EXPIRING 13-OCT-2030 EX $0.05
M4MAO	OPTION EXPIRING 02-DEC-2026 EX $0.05
M4MAP	PERFORMANCE RIGHTS
M4MAF	OPTION EXPIRING 13-APR-2029 EX $0.015
M4MAG	OPTION EXPIRING 13-OCT-2029 EX $0.013
M4MAH	OPTION EXPIRING 13-OCT-2030 EX $0.025

Announcement Type

New Announcement

Date of this announcement

16/11/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/11/2026

Record Date

26/11/2026

Issue Date

3/12/2026

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MACRO METALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

001894033

1.3 ASX issuer code

M4M

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/11/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
M4M	ORDINARY FULLY PAID
M4MAN	OPTION EXPIRING 02-NOV-2029 EX $0.04
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M4MAJ	OPTION EXPIRING 13-OCT-2030 EX $0.037
M4MAQ	OPTION EXPIRING 19-MAY-2029 EX $0.01
M4MAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	20/11/2026	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/11/2026

3.2 Date of +security holder meeting

20/11/2026

3.2a Effective date of consolidation or split

23/11/2026

3.3 Last day for trading in the pre consolidation or split +securities

24/11/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/11/2026

3.5 Record date

26/11/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/11/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/12/2026

3.8 Trading starts on a normal T+2 basis

4/12/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/12/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

9

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
M4M	ORDINARY FULLY PAID		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Quoted	5,001,230,643	555,692,294	Estimated

ASX +Security Code	ASX +Security Description		
M4MAN	OPTION EXPIRING 02-NOV-2029 EX $0.04		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	10,000,000	1,111,111	Estimated

ASX +Security Code	ASX +Security Description		
M4MAE	OPTION EXPIRING 06-AUG-2027 EX $0.04		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	37,000,000	4,111,111	Estimated

ASX +Security Code	ASX +Security Description		
M4MAD	OPTION EXPIRING 05-MAR-2029 EX $0.004		
Quoted/unquoted			**Estimate/Actual**
Unquoted			Estimated

	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	345,000,000	38,333,333	

ASX +Security Code	ASX +Security Description
M4MAJ	OPTION EXPIRING 13-OCT-2030 EX $0.037

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	1,111,111	Estimated

ASX +Security Code	ASX +Security Description
M4MAQ	OPTION EXPIRING 19-MAY-2029 EX $0.01

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	1,111,111	Estimated

ASX +Security Code	ASX +Security Description
M4MAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	55,000,000	6,111,111	Estimated

ASX +Security Code	ASX +Security Description
M4MAK	OPTION EXPIRING 13-OCT-2030 EX $0.05

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	1,111,111	Estimated

ASX +Security Code	ASX +Security Description
M4MAO	OPTION EXPIRING 02-DEC-2026 EX $0.05

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	50,000,000	5,555,556	Estimated

ASX +Security Code	ASX +Security Description
M4MAP	PERFORMANCE RIGHTS

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	240,000,000	26,666,667	Estimated

ASX +Security Code	ASX +Security Description
M4MAF	OPTION EXPIRING 13-APR-2029 EX $0.015

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	12,000,000	1,333,333	Estimated

ASX +Security Code	ASX +Security Description
M4MAG	OPTION EXPIRING 13-OCT-2029 EX $0.013

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	1,111,111	Estimated

ASX +Security Code	ASX +Security Description
M4MAH	OPTION EXPIRING 13-OCT-2030 EX $0.025

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	1,111,111	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
M4MAN	OPTION EXPIRING 02-NOV-2029 EX $0.04

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04000000	0.36000000

ASX +Security Code	ASX +Security Description
M4MAE	OPTION EXPIRING 06-AUG-2027 EX $0.04

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04000000	0.36000000

ASX +Security Code	ASX +Security Description
M4MAD	OPTION EXPIRING 05-MAR-2029 EX $0.004

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00400000	0.03600000

ASX +Security Code	ASX +Security Description
M4MAJ	OPTION EXPIRING 13-OCT-2030 EX $0.037

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.03700000	0.33300000

ASX +Security Code	ASX +Security Description
M4MAQ	OPTION EXPIRING 19-MAY-2029 EX $0.01

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.09000000

ASX +Security Code	ASX +Security Description
M4MAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
M4MAK	OPTION EXPIRING 13-OCT-2030 EX $0.05

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05000000	0.45000000

ASX +Security Code	ASX +Security Description
M4MAO	OPTION EXPIRING 02-DEC-2026 EX $0.05

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05000000	0.45000000

ASX +Security Code	ASX +Security Description
M4MAP	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
M4MAF	OPTION EXPIRING 13-APR-2029 EX $0.015

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01500000	0.13500000

ASX +Security Code	ASX +Security Description
M4MAG	OPTION EXPIRING 13-OCT-2029 EX $0.013

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01300000	0.11700000

ASX +Security Code	ASX +Security Description
M4MAH	OPTION EXPIRING 13-OCT-2030 EX $0.025

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02500000	0.22500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary