OVANTI LIMITED (ASX: OVT)
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ASX ANNOUNCEMENT

16 November 2026

CAPITAL RAISE

Ovanti Limited (ASX: OVT) ('**OVT',** '**Ovanti'** or the '**Company'**) advises that it has received firm commitments from professional and sophisticated investors for a placement of 299,824,396 ordinary shares to raise the equivalent of $350,000 price at $0.00116735 per shares (the Placement). The Placement was completed by Clee Capital Pty Ltd. The proceeds of the Placement will be applied towards Preliminary work on Malaysian data centre operations, general working capital and costs associated with the offer.

The Placement is pursuant to the available share placement capacity available from the approval voted through by shareholders at the recent EGM on the 4 November 2026.

The issue price of the shares represents a 20% discount to the 5-day volume weighted average price (VWAP). Clee Capital Pty Ltd will receive 6% + GST fee on the funds raised under the placement.

The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary, on behalf of the Board of Ovanti Limited.

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX: OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments, which service leading banks in Malaysia and large telcos and corporates in Malaysia and Indonesia.

Building on this platform, Ovanti Group is developing programmable financial rails for financial institutions, spanning remittance, cross-border settlement, payments, financing and digital-asset services, across Southeast Asia, South Asia and Central Asia, with the ambition of connecting these markets as a single digital trade and remittance corridor.