Announcement Summary

Entity name

OVANTI LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 16, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The capital raise was organise on short notice

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OVT	ORDINARY FULLY PAID	299,824,396	16/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The capital raise was organise on short notice

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OVT : ORDINARY FULLY PAID

Issue date

16/11/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

299,824,396

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.00116735

Any other information the entity wishes to provide about the +securities to be quoted

No

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The proceeds will be applied towards preliminary work on Malaysian data centre operations, general working capital and costs associated with the offer.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	1,631,498,487
OVTO : OPTION EXPIRING 07-MAY-2030	551,465,630

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAY : OPTION EXPIRING 31-DEC-2028 EX $0.08	6,000,000
OVTAF : OPTION EXPIRING 13-FEB-2029 EX $0.06	3,000,000
OVTAX : OPTION EXPIRING 14-JUL-2028 EX $0.26	3,500,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX $0.40	1,250,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX $0.30	500,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX $0.50	1,750,000
OVTAA : OPTION EXPIRING 09-MAY-2028 EX $0.80	1,250,000
OVTAE : OPTION EXPIRING 23-JAN-2029 EX $0.06	3,000,000
OVTAD : OPTION EXPIRING 15-OCT-2028 EX $0.26	3,000,000
OVTAG : OPTION EXPIRING 25-JUN-2028 EX $0.036	4,000,000
OVTAB : OPTION EXPIRING 22-AUG-2028 EX $0.05	2,500,000
OVTAC : OPTION EXPIRING 22-AUG-2028 EX $0.06	1,250,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/11/2026