ASX RELEASE

SECOND ASSET BACKED SECURITISATION (ABS)

16 November 2026

Solvar Limited (ASX: "SVR" or "Solvar" or "the Group"), the leading provider of specialised finance, is pleased to announce a second term securitisation for the Money3 business for approximately $120 million.

This deal demonstrates Solvar's continued execution of its funding strategy of building a scalable and sustainable funding model to support our future growth strategy.

Transaction highlights:

- Total balance of ABS is ~$206.0 million amortising over term;
- ~20% of Solvar's loan portfolio is now funded through ABS, enhancing funding diversity;
- ~$120 million refinanced from existing warehouses and Asset Backed Securitisation (ABS) vehicle; and
- The transaction resets the Group's debts limits to $1.3 billion, with headroom of ~$500.0 million to support loan book growth.

Managing Director and Chief Executive Officer, Scott Baldwin said:

"Executing a second private placement marks another significant milestone in our journey towards diversified channels of funding. The transaction continues the execution on our strategy to become a pre-eminent specialist financier and highlights the level of maturity in our structuring, governance and compliance – key elements required to access ABS markets."

Approved for release by the Board of Directors of Solvar Limited.

- ENDS -

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ABOUT SOLVAR LIMITED (ASX: SVR)

Solvar is a market leading Consumer and Commercial finance company with over 20 years' experience in Australia and New Zealand, having funded over $4 billion of vehicles and personal loans. Dominating the used-vehicle finance market and delivering a unique customer experience from loan application to the final loan payment the Group leverages technology to provide a seamless application process from a broker, online or directly to the Group.