www.felix.net
13/239 George Street
Brisbane, QLD, 4000
Felix Group Holdings Ltd (ACN: 159 858 509)

ASX Announcement 16 November 2026

CLEANSING NOTICE - SECTION 708A(5)(e) OF THE CORPORATIONS ACT

BRISBANE Australia, 16 November 2026: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") refers to its announcements of 28 September 2026 with respect to the proposed two tranche share placement (**Placement**).

This notice is given by Felix under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Following shareholder approval received on 9 November 2026, Felix has today issued a total of 77,982,135 fully paid ordinary shares under tranche 2 of the Placement in the capital of the Company at an issue price of $0.038 (**Tranche 2 Placement Shares**).

Details of the Placement

Class of shares:	Fully paid ordinary shares
ASX Code of the securities:	FLX
Date of issue:	16 November 2026
Total number of shares issued:	77,982,135
Price per Tranche 2 Placement Share:	$0.038

The issue of the Tranche 2 Placement Shares completes all issues under the Placement.

Cleansing notice details

In accordance with section 708A(6) of the Corporations Act, Felix gives notice that:

- The Tranche 2 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- This notice is being given under section 708A(5)(e) of the Corporations Act;
- As of the date of this notice, Felix has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to Felix; and
  - section 674 and 674A of the Corporations Act; and
- As of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Felix.

Authorised for release by:

The Board of Felix Group Holdings Ltd

For further information please contact:

Company
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Company Secretary
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About Felix – see more at felix.net

Felix Group Holdings Limited (ACN 159 858 509) is an Australian software company that provides a cloud-based software-as-a-service solution to its contractor and vendor customer base. The Group reports three operating segments — Contractor, Vendor and Nexvia. On 8 October 2025, the Company acquired Nexvia Pty Ltd, a software-as-a-service platform providing project and business management solutions to project-led, vendor, small and medium enterprises, extending the Group's software offering across the construction project lifecycle.