Revolver Resources Holdings Ltd
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ASX:RRR

16 November 2026

ASX RELEASE

Notice Under Section 708A(5) of the Corporations Act

This notice is given by Revolver Resources Holdings Limited (RRR or the Company) in relation to the issue of 315,736 fully paid ordinary shares (Shares) on 16 November 2026 following the conversion of convertible notes.

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the Shares to sophisticated and exempt investors will fall within the exemption in section 708A(5) of the Corporations Act

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

A. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

B. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;

C. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;

D. as at the date of this notice, the Company has complied with section 674 and 674A of the Act; and

E. as at the date of this notice, there is no information:

   i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

   ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

      A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

      B. the rights and liabilities attaching to the shares.

This announcement has been authorised by the Company Secretary of Revolver Resources Holdings Limited.

For more information, please contact:

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About Revolver Resources

Revolver Resources Holdings Limited is an Australian public company focused on the development of natural resources for the world's accelerating electrification. Our near-term focus is copper exploration in proven Australian jurisdictions. The company has 100% of two copper projects:

1. Dianne Project, covering six Mining Leases, three Exploration Permits and a 70:30 JV over a further Exploration Permit in the proven polymetallic Hodkinson Province in north Queensland, and;

2. Project Osprey, covering six exploration permits within the North-West Minerals Province, one of the world's richest mineral producing regions. The principal targets are Mount Isa style copper and IOCG deposits.

For further information
www.revolverresources.com.au

