ASX CODE
AXI

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16 November 2026

ASX ANNOUNCEMENT

2026 AGM – ADDENDUM TO NOTICE OF MEETING

Axtec Limited (ASX: AXI) (Company) advises that it has issued an addendum to its Notice of Annual General Meeting for the AGM scheduled to be held on 26 November 2026 (Addendum).

The Addendum, attached to this announcement, addresses the withdrawal of Resolution 2 and provides supplementary disclosure in relation to Resolution 4.

Withdrawal of Resolution 2 – Re-election of Mr James Service

The Company advises that Resolution 2, concerning the re-election of Mr James Service as a Director, has been withdrawn. Mr Service will retire from the Board at the conclusion of the AGM and will not seek re-election. Accordingly, Resolution 2 will not be put to shareholders at the AGM.

Supplementary disclosure – Resolution 4 (ASX Listing Rule 7.1A)

Following the placement announced on 4 November 2026, the Company provides additional information in relation to Resolution 4, which seeks shareholder approval for an additional 10% placement capacity under ASX Listing Rule 7.1A. The attached Addendum includes the relevant historical issue information required by Listing Rule 7.3A.6.

AGM and proxy arrangements

The AGM remains scheduled for 26 November 2026. The wording of Resolution 4 and the other resolutions (apart from the withdrawal of Resolution 2) is unchanged. Shareholders who have already submitted a proxy form do not need to submit another unless they wish to change their instructions. Votes directed on withdrawn Resolution 2 will not be counted.

This announcement has been authorised for release by the Board of Axtec Limited.

About Axtec Ltd

Axtec is a real estate-focused, AI-enabled technology platform addressing the manual and fragmented nature of property transactions through automated payments, compliance tools, and digital workflows. Axtec's core services include a range of payment and lending solutions for vendors, purchasers, agents, and property owners.

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Axtec Limited

Addendum to Notice of 2026 Annual General Meeting

Date and Time

Thursday, 26 November 2026
11:00AM (AEDT)

Address

At the Offices of: JGS Property, Level 15, 60 Margaret Street
Sydney NSW 2000

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Addendum to Notice of Annual General Meeting

Axtec Limited (**ASX:AXI**) gives notice to its shareholders that, in relation to the Notice of Annual General Meeting (**AGM**) dated 28 October 2026 (**Notice of AGM**), in respect of the proposed AGM detailed below, the Directors have determined to issue this addendum to the Notice of AGM (**Addendum to Notice of AGM**).

Time and date of AGM:

Thursday, 26 November 2026, commencing at 11.00AM AEDT.

Location of AGM:

The meeting is being held as a physical only meeting, at the offices of: JGS Property, Level 15,

60 Margaret Street Sydney NSW 2000.

Reasons for this Addendum to Notice of AGM

Defined terms in the Notice of AGM have the same meaning in this Addendum to Notice of AGM.

This Addendum to the Notice of AGM is issued in respect of Resolutions 2 and 4.

Resolution 2 (Re-election of James Glen Service AM as Director) is withdrawn

This is due to the retirement of James Glen Service AM as Director following completion of the AGM.

The Explanatory Statement for Resolution 4 is supplemented as follows:

As at the date of the Notice of AGM, the Company had not issued or agreed to issue equity securities under Listing Rule 7.1A in the 12 months preceding the AGM.

As announced on 4 November 2026, the Company undertook a capital raising, for a placement of 100,000,000 shares, at $0.01 per share, raising $1 million in new equity capital from new and existing professional and sophisticated investors as follows:

1. 47,538,634 shares issued on 16 November 2026 to professional and sophisticated investors under Listing Rule 7.1; and
2. 52,461,366 shares issued on 16 November 2026 to professional and sophisticated investors under Listing Rule 7.1A.

The Company has already advised shareholders of the capital raising generally, and the use of Listing Rule 7.1A specifically, in ASX Announcements as follows:

(a) ASX release titled "Appointment of Managing Director & CEO and Placement" on 4 November 2026;
(b) ASX release titled "Appendix 3B – Proposed Issue of Securities" on 4 November 2026, including Part 7D.1c(i) where the specific number of securities under Listing Rule 7.1A was noted.

Together **ASX Releases dated 4 November 2026**.

In addition to the ASX Releases dated 4 November 2026, Axtec Limited also provides the following additional information as required under Listing Rule 7.3A.6 in respect of the Explanatory Statement for Resolution 4 – ASX Listing Rule 7.1A Approval of Future Issue of Securities located on pages 11-13 (inclusive) of the Notice of AGM.

Proxy Statement

There is no change to the Proxy Statement.

Shareholders who have already submitted a Proxy Statement are not required to submit a new Proxy Statement as a result of this Addendum.

Resolution 2 has been withdrawn and will not be put to shareholders at the AGM. Accordingly, any proxy votes received in respect of Resolution 2 will not be counted.

All valid Proxy Statements previously received will remain effective in respect of the remaining resolutions, unless a shareholder submits a revised Proxy Statement before the applicable proxy lodgement deadline.

Enquiries

Shareholders are asked to contact the Company Secretary if they have any queries in respect of the matters set out in these documents.

Explanatory Statement

ASX Listing Rule 7.1A

Resolution 4 – ASX Listing Rule 7.1A Approval of Future Issue of Securities

Additional information as required under Listing Rule 7.3A.6 in respect of the Explanatory Statement for Resolution 4 – ASX Listing Rule 7.1A Approval of Future Issue of Securities located on pages 11-13 (inclusive) of the Notice of AGM is provided below.

In the 12 months preceding the AGM, and subsequent to the date of the Notice of AGM, the Company issued equity securities, and provides the following information:

(a) 52,461,366 shares were issued under Listing Rule 7.1A on 16 November 2026, which represents 10.54% of the 497,613,658 shares on issue at the commencement of that 12 month period; and

(b) the 52,461,366 shares were:

- issued to non-related parties, comprising professional and sophisticated investors, including existing investors and investors introduced to the Company through its directors and management. Of the total shares issued, 25,000,000 shares (A$250,000) were issued to Andy Taylor as a cornerstone investor;
- issued at $0.01 per share, which represented a 25% premium to the last traded price on 30 October 2026 of $0.008, being the last traded price prior to the agreement to issue noting that the Company was in a trading halt on 2 and 3 November 2026 during the capital raising process;
- The total consideration raised from the issue of the 52,461,366 Shares under Listing Rule 7.1A was $524,613.66. As at the date of this Addendum, no proceeds from the placement have been expended. The funds raised under Listing Rule 7.1A are intended to be used as working capital to support the Company's ongoing operations.

BY ORDER OF THE BOARD

Kamille Dietrich
Company Secretary

16 November 2026