16 November 2026

BluGlass extends Microelectronics Commons contract with North Carolina State University US$170,000 (~ A$248,500)

Highlights

- BluGlass has executed a six-month extension of its existing sub-contract with North Carolina State University (NCSU) under the U.S. Department of War Microelectronics Commons program
- BluGlass to receive US$170,000 (approximately A$248,500) for the six-month period, consistent with the funding profile established under the original agreement
- The extension covers the first six months of the fourth year of BluGlass' participation, from 1 October 2026 to 31 March 2027
- The extension continues BluGlass' III-Nitride photonics activities under the existing program and reflects continued execution of the Company's funded development programs

Global supplier of gallium nitride (GaN) laser technology, BluGlass (**ASX: BLG,** "**BluGlass**" **or** "**Company**") today announced it has executed a six-month extension of its existing contract with North Carolina State University (NCSU) under the U.S. Department of War Microelectronics Commons program.

The extension covers the first six months of the fourth year of BluGlass' participation in the program, from 1 October 2026 through 31 March 2027. BluGlass will receive **US$170,000 (approximately A$248,500)** over the additional six-month period, consistent with the funding profile established under the original agreement.

The extension continues BluGlass' work in III-Nitride photonics under the existing program. BluGlass' participation has been structured around annual milestones and contract extensions with NCSU, with the latest extension aligned with the original program plan.

BluGlass CEO Jim Haden said, "We are pleased to extend our work with NCSU and continue our participation in the Microelectronics Commons program into a fourth year. This extension is aligned with the original program plan and reflects our continued execution against the milestones established for the program.

"As discussed at our recent AGM, we continue to actively work our opportunity funnel while executing on the programs already underway. We are pleased with the progress we are making on both fronts. Our focus remains on strong execution of our existing programs and converting opportunities within the funnel into funded development programs and commercial engagements."

The six-month extension provides US$170,000 (approximately A$248,500) in funding, payable across two program milestones, and extends the current period of performance through 31 March 2027. All other terms of the existing subcontract remain unchanged.

The Australian dollar equivalent is based on the Reserve Bank of Australia exchange rate of A$1 = US$0.6841 on 12 November 2026 and is provided for reference only.

This announcement has been approved for release by the Board of BluGlass.

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About BluGlass

BluGlass Limited (ASX:BLG) is a leading supplier of GaN laser diode products to the global photonics industry, focused on the industrial, defence, bio-medical, and scientific markets.

Listed on the ASX, BluGlass is one of just a handful of end-to-end GaN laser manufacturers globally. Its operations in Australia and the USA offer cutting-edge, custom laser diode development and manufacturing, from small-batch custom lasers to medium and high-volume off-the-shelf products.

The Company combines its proprietary low temperature, low hydrogen, remote plasma chemical vapour deposition (RPCVD) manufacturing process with advanced device design and fabrication to deliver differentiated laser solutions. With end-to-end capabilities spanning epitaxy, device design, fabrication, and testing, BluGlass is