ASX Announcement

13 November 2026

NOTICE OF
RELEASE OF RESTRICTED SHARES

Overwatch Technologies Limited (ASX: OWL) ("Overwatch" or "the Company") advises, in accordance with ASX Listing Rule 3.10A, that the following securities will be released from ASX-imposed escrow:

Description	Date of release
11,525,000 fully paid ordinary shares	20 November 2026

The Company will apply for quotation of the shares on ASX following the expiry of the escrow restrictions on 20 November 2026, in accordance with ASX Listing Rule.

The release of these securities from escrow will not change the Company's total issued share capital.

ENDS

This announcement has been authorised for release by Harry Karelis on behalf of the Board of Directors of Overwatch Technologies Limited.

Harry Karelis
Executive Chairman
Overwatch Technologies Limited

About Overwatch Technologies Limited (ASX:OWL)

Overwatch Technologies Limited (ASX:OWL) is an Australian defence and security intelligence company that leverages autonomous platforms and advanced sensor systems to enhance situational awareness, primarily within the maritime domain.

The Company captures, processes and fuses multi-source data to deliver actionable intelligence for government and security customers. Its platform-agnostic model is supported by strategic partnerships with providers of advanced sensors, autonomous platforms and data services, alongside focused in-house data analytics and sensor technology development.

For further information

Overwatch Technologies Ltd
enquiries@overwatchtechnologies.ai
Website: www.overwatchtechnologies.ai

Julia Maguire
Managing Director, The Capital Network
Media & Investor Relations
julia@thecapitalnetwork.com.au
+61 2 7257 7338