Announcement Summary

Entity name

POWERHAUS URANIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 13, 2026

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
POW	ORDINARY FULLY PAID	600,000	13/11/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

POWERHAUS URANIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

677179298

1.3 ASX issuer code

POW

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

POWAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

POW : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

600,000

And the date the escrow restrictions have ceased or will cease

13/11/2026

Issue date

13/11/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

600,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These shares were issued prior to the Company's listing on ASX, in consideration for 49% of the Malbec West Project and 100% of the El Tropezon Project, and are now being released from escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
POW : ORDINARY FULLY PAID	69,406,251

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
POWAA : ORDINARY FULLY PAID RESTRICTED	0
POWAB : ORDINARY FULLY PAID RESTRICTED	1,200,000
POWAC : ORDINARY FULLY PAID RESTRICTED	14,632,500
POWAD : OPTION EXPIRING 19-AUG-2029 RESTRICTED	3,500,000
POWAE : OPTION EXPIRING 30-SEP-2029 RESTRICTED	3,250,000
POWAF : PERFORMANCE RIGHTS EXPIRING 19-AUG-2031 RESTRICTED	5,500,000