Announcement Summary

Entity name

FLYNN GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 13, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTION EXPIRING 27-APR-2029 EX $0.03	52,114,091	13/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FLYNN GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644122216

1.3 ASX issuer code

FG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:
New +securities in a class that is not yet quoted on ASX ("new class")

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class

FROM (Existing Class)
ASX +security code and description

FG1AM : OPTION EXPIRING 27-APR-2029 EX $0.03

TO (New Class)
ASX +security code

New class - code to be confirmed

TO (New Class)
+Security description

OPTION EXPIRING 27-APR-2029 EX $0.03

TO (New Class)
+Security type

Options

TO (New Class)
ISIN Code

Please state the number of options that were exercised or other +convertible securities that were converted

52,114,091

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

13/11/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

13/11/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -

including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	27/4/2029

Details of the type of +security that will be issued if an option is exercised

FG1 : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

one (1) fully paid ordinary share will be issued for one (1) option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03139835-3A702548&v=undefined

Issue details

Number of +securities to be quoted

52,114,091

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options expiring 27 April 2029, exercisable at $0.03, issued under the Rights Issue announced on 21 September 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.030000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FG1 : ORDINARY FULLY PAID	708,655,294
FG1OA : OPTION EXPIRING 14-APR-2028	118,667,040
New class - code to be confirmed : OPTION EXPIRING 27-APR-2029 EX $0.03	52,114,091

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FG1AK : OPTION EXPIRING 23-APR-2028 EX $0.04	65,500,000
FG1AM : OPTION EXPIRING 27-APR-2029 EX $0.03	0
FG1AL : PERFORMANCE RIGHTS	20,300,000