Cleansing Notice

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 13 November 2026, **El Dorado Goldfields Ltd** (ASX: EDO) (**El Dorado** or the **Company**) issued the following securities (**Securities**):

(a) 140,000,000 fully paid ordinary shares at an issue price of $0.0025 per share under Tranche 2 of the Placement announced on 12 August 2026, comprising 80,000,000 shares to sophisticated and professional investors and 60,000,000 shares to Directors (or their nominees), following Shareholder approval at the General Meeting held on 14 October 2026; and

(b) 500,000,000 quoted options exercisable at $0.0025 each and expiring on 17 October 2029, issued to the AFSL Holders (or their nominees) in connection with the Placement, following Shareholder approval at the General Meeting held on 14 October 2026.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;

2. as at the date of this notice, the Company has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (b) sections 674 and 674A of the Corporations Act; and

3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement is approved for release by the Company Secretary.

Jay Stephenson
Company Secretary

END