Flynn Gold

ASX Announcement
13 November 2026

Listed Options – Top 20 Holders Report and Distribution Schedule

Flynn Gold Limited (ASX: FG1) ("Flynn" or "the Company") refers to the Appendix 2A, Application for quotation of securities lodged with ASX on 13 November 2026 for the quotation of 52,114,091 Options issued under the Prospectus dated 25 September 2026.

The Company attaches the Distribution Schedule and Top 20 Optionholders.

The terms of the Options are set out in the Prospectus, have an exercise price of $0.03 (3 cents) each and expire on 27 April 2029.

Approved by the Board of Flynn Gold Limited.

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JOIN FLYNN GOLD'S INTERACTIVE INVESTOR HUB to interact with Flynn's announcements and updates by asking questions or making comments which our team will respond to where possible

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A$0.014**
Cash (30/09/26): **A$0.41M**
Debt: **Nil**
Ordinary Shares: **708.6M**
Market Cap: **A$9.92M**
Options
Listed (FG1OA): **118.7M**
Listed (New Class): **52.1M**
Unlisted Options: **65.5M**

BOARD OF DIRECTORS

Clive Duncan
Non-Executive Chair

Neil Marston
Managing Director and CEO

Sam Garrett
Technical Director

John Forwood
Non-Executive Director

COMPANY SECRETARY
Mathew Watkins

CONTACT

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About Flynn Gold Limited

Flynn Gold is an Australian mineral exploration company with a portfolio of projects in Tasmania (see Figure 1) The Company has ten 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin and tungsten.

The Company also has the Henty silver-lead-zinc project on Tasmania's mineral-rich west coast and the Firetower tungsten, gold and critical metals project located in northern Tasmania.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website www.flynngold.com.au.'



Figure 1 – Location of Flynn Gold tenements in Tasmania

DISTRIBUTION SCHEDULE

Flynn Gold Limited			
Analysis of Holdings as at 12-11-2026			
Securities			
Options $0.03 Expiring 27 April 2029			
Holdings Ranges	**Holders**	**Total Units**	**%**
1-1,000	5	2,745	0.010
1,001-5,000	33	105,110	0.200
5,001-10,000	22	165,212	0.320
10,001-100,000	77	2,494,595	4.790
100,001-9,999,999,999	60	49,346,429	94.690
Totals	**197**	**52,114,091**	**100.000**

TOP 20 OPTIONHOLDERS

Top 20 Holdings as at 11-11-2026		
Flynn Gold Limited		
Options $0.03 Expiring 27 April 2029		
Name/Address 1	**Balance as at 11-11-2026**	**%**
EQUITY TRUSTEES LIMITED <LOWELL RESOURCES FUND A/C>	6,666,667	12.792%
MAHE INVESTMENTS PTY LTD	5,442,549	10.444%
DR LEON EUGENE PRETORIUS	4,000,000	7.675%
FOREIGN DIMENSIONS PTY LTD <C & I BOURKE FAMILY A/C>	3,333,333	6.396%
MRS ZI JUAN QI <CHEN FAMILY A/C>	2,240,000	4.298%
CLIVE IAN DUNCAN <DUNCAN FAMILY A/C>	1,666,667	3.198%
PEDCO INVESTMENTS PTY LTD	1,666,667	3.198%
CROFTBANK PTY LTD <WATTS FAMILY SUPER FUND A/C>	1,500,000	2.878%
RODNM PTY LTD <R & M MARUFF SUPER FUND A/C>	1,500,000	2.878%
MRS CHERYL ANNE KINLEY	1,120,000	2.149%
MR LEON THOMAS <SPECULATIVE A/C>	1,120,000	2.149%
3M HOLDINGS PTY LIMITED <3M INVESTMENT SPEC A/C>	1,120,000	2.149%
MRS BERTA FRANCES LUITA COCKBURN VON BIBRA	1,095,000	2.101%
A AND R ASSETS PTY LTD	1,000,000	1.919%
MR BENJAMIN JAMES OPIE <KTG FAMILY NO 2 A/C>	933,334	1.791%
SUNEMAR PTY LTD <NA & SD MARSTON S/F A/C>	933,333	1.791%
PJ DAVIS PTY LTD <THE PJ DAVIS A/C>	875,001	1.679%
MR JEFFREY HOWARD LATIMER & MRS JUDITH ANN LATIMER <LATIMER S/F A/C>	750,000	1.439%
JORGENSON-WATTS PTY LTD <JORGENSON-WATTS FAMILY A/C>	623,200	1.196%
MR GEORGE CHARLES THOMPSON	560,000	1.075%
BLUE HEELER CAPITAL PTY LTD	560,000	1.075%
CHELSEA LANE CAPITAL PTY LTD <PLACEMENTS A/C>	560,000	1.075%
Total Securities of Top 20 Holdings	39,265,751	75.346%
Total of Securities	**52,114,091**	