13 November 2026

Dear Shareholder

Addendum to Notice of Annual General Meeting

Xenora Minerals Limited (ASX: XRA) (**Xenora** or the **Company**) advises the Company's Annual General Meeting will be held at Suite 9, 110 Hay Street, Subiaco WA 6009 on Wednesday 25 November 2026 at 11:00am (AWST) (**Meeting**).

Notice of Meeting

The Company has amended the Notice of Meeting and Explanatory Memorandum (Notice) announced to ASX on 23 October 2026 to add Resolution 6 for the Election of Director Raymond Shorrocks who was appointed to fill a casual vacancy on 13 November 2026. The Additional Resolution, along with the related Explanatory Memorandum disclosure is contained in the Addendum to the Notice of Annual General meeting (Addendum), together with a Replacement Proxy Form, announced at ASX on 13 November 2026. The Addendum and Explanatory Memorandum (**Notice**) for the Meeting is available online and can be viewed and downloaded by shareholders of the Company (**Shareholders**) from the Company's website at https://www.xenoraminerals.com.au/ or the Company's ASX market announcements platform at www.asx.com.au (ASX:XRA).

In accordance with sections 110C-110K of the Corporations Act 2001 (Cth) (as inserted by the Treasury Laws Amendment (2021 Measures No.1) Act 2021 (Cth), Shareholders will not be sent a hard copy of the Notice or Proxy Form unless Shareholders have already notified the Company that they wish to receive documents such as the Notice and Proxy Form in hard copy.

Voting by Proxy

Online Voting: Scan the QR code below using your smartphone

Lodge your Proxy vote online at by following the instructions:

1. Login to the Automic website using the holding details as shown on your holding statement.
2. Click on 'Meetings' – 'Vote'.

To use the online lodgement facility, Shareholders will need their holder number Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown at the top of your holding statement.

For further information on the online proxy lodgement process, or if you require a hard copy Proxy Form, please contact the Company's Share Registry, Automic Registry Services (Automic), at hello@automicgroup.com.au or via phone on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Shareholder queries in relation to the Meeting

Shareholders can contact the Company Secretary with any questions prior to the meeting via email at ianhobson@bigpond.com.

Copies of all Meeting related material including the Notice are available to download from the Company's website and the Company's ASX market announcements platform. In the event it is necessary or appropriate for the Company to make alternative arrangements for the Meeting, information will be provided to Shareholders via the ASX and the Company's website.

This announcement is authorised by Ray Shorrocks,Chairman.

ABN 45 600 308 398

8/110 Hay Street, Subiaco WA 6008 | PO Box 1205 Osborne Park WA 6916

T +61 8 63112844 | **E** corporate@xenoraminerals.com.au

www.xenoraminerals.com.au

Xenora Minerals Ltd
(ACN 600 308 398)
(Company)

Addendum to Notice of Annual General Meeting

Xenora Minerals Ltd (ACN 600 308 398) (the **Company**) hereby gives notice to Shareholders that, in relation to the Notice of Annual General Meeting dated 23 October 2026 (**Notice**) in respect of the Annual General Meeting of the Company to be held at Suite 9, 110 Hay Street, Subiaco WA 6008 on Wednesday, 25 November 2026 commencing at 11:00 AM AWST (**Meeting**), the directors of the Company (**Directors**) have resolved to amend the Notice by this addendum to the Notice (**Addendum**) for the purposes set out below.

Additional Resolution

By this Addendum, Resolution 6 (**Additional Resolution**) is added to the Notice with respect to obtaining shareholder approval to elect a recently appointed Director.

This Addendum is supplemental to the original Notice and should be read in conjunction with the Notice. Save for the amendments set out below, the Notice remains unchanged.

The numbering used in this Addendum is a continuation of the numbering used in the Notice and the Explanatory Memorandum. Unless otherwise defined in this Addendum, the defined terms used in this Addendum are as defined in the Notice.

The Company has sought legal advice confirming the Additional Resolution will be legally valid and binding on the Company if passed by Shareholders at the Meeting.

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their suitably qualified professional advisors prior to voting. Should you wish to discuss the matters set out in this Addendum, please do not hesitate to contact the Company by telephone on + 61 8 6166 0255 or email at corporate@xenoraminerals.com.au.

Proxy Forms

Annexed to this Addendum is a replacement Proxy Form (**Replacement Proxy Form**). To ensure clarity of voting instructions by Shareholders on Resolutions 1 – 5 in the Notice and Additional Resolution to be considered at the Meeting, Shareholders are advised that:

(a) If you have already completed and returned the Proxy Form annexed with the Notice (**Original Proxy Form**) and you wish to change your original vote for Resolutions 1 – 5 or cast votes for the Additional Resolution (Resolution 6), **you must complete and return the Replacement Proxy Form.**

(b) If you have already completed and returned the Original Proxy Form and **you do not wish to change your original vote for Resolutions 1 – 5 or vote on the Additional Resolution, you do not need to take any action** as your earlier submitted Original Proxy Form will be accepted by the Company for Resolutions 1 – 5 unless you submit a Replacement Proxy Form. For the avoidance of doubt, the Company notes that if you do

not lodge a Replacement Proxy Form, **you will not have cast a vote on the Additional Resolution**.

(c) If you have not yet completed and returned a Proxy Form and you wish to vote on Resolutions 1 – 5 in the Notice and the Additional Resolution included in the Addendum, **please complete and return the Replacement Proxy Form.**

Proxies may be lodged using any of the following methods:

Online: https://portal.automic.com.au/investor/home

By mail: Automic, GPO Box 5193, Sydney NSW 2001

By email: meeting@automicgroup.com.au

By mobile: Scan the QR Code on your proxy form and follow the prompts

The last Proxy Form you lodge before the latest time for receipt of Proxy Forms (being not later than 48 hours before the commencement of the Meeting) will be taken to be your Proxy Form for voting on items of business at the Meeting.

Voting Instructions and Chair's voting intentions

If the Chair is appointed as your proxy and the Chair is not directed how to vote, you are authorising the Chair to cast your undirected vote on all proposed resolutions.

If a member of the Company's Key Management Personnel, or a Closely Related Party of such member, is appointed as your proxy, they will not be able to vote your proxy on Resolution 1 unless you have directed them how to vote.

If you intend to appoint a member of the Company's Key Management Personnel, or a Closely Related Party of such member, or the Chair, as your proxy, you are encouraged to direct them how to vote on Resolution 1 by marking "For", "Against" or "Abstain" for each of those resolutions.

Additional Resolution

Resolution 6 is included in the Notice as follows:

6. RESOLUTION 6 – ELECTION OF DIRECTOR (MR RAYMOND SHORROCKS)

To consider, and if thought fit, to pass with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purpose of clause 6.3(g) of the Constitution, Listing Rule 14.4 and for all other purposes, Mr Raymond Shorrocks, a Director who was appointed to fill a casual vacancy on 13 November 2026, retires, and being eligible, is elected as a Director with immediate effect."

BY ORDER OF THE BOARD

Ian Hobson

Company Secretary

Xenora Minerals Ltd
(ACN 600 308 398)
(Company)

Addendum to the Explanatory Memorandum

The Explanatory Memorandum in the Notice is supplemented with the following information as follows:

8 RESOLUTION 6 – ELECTION OF DIRECTOR (MR RAYMOND SHORROCKS)

8.1 Background

Clause 6.2(b) of the Constitution provides that the Directors may appoint any person as a Director, as long as the total number of Directors do not exceed the limit set out in the Constitution.

Clause 6.3(g) of the Constitution provides that a Director appointed under clause 6.2(b) must retire at the first annual general meeting following the Director's appointment and is eligible for re-election at that meeting (unless the Director has already been re-elected at a general meeting).

Listing Rule 14.4 states that a director appointed to fill a casual vacancy or as an additional director must not hold office (without re-election) past the next annual general meeting of the entity.

Mr Raymond Shorrocks (**Mr Shorrocks**), having been appointed as Executive Chair of the Company to fill a casual vacancy on 13 November 2026, will retire in accordance with clause 6.3(g) of the Constitution and Listing Rule 14.4 and being eligible, seeks election.

8.2 Qualifications and experience

Mr Shorrocks has advised a broad range of mining and resources companies and has played a leading role in structuring and managing numerous equity capital raisings and strategic transactions. Mr Shorrocks' industry experience extends across Australia, North America, South America and Africa. Mr Shorrocks was the founding Executive Chairman of Bellevue Gold Ltd and FireFly Metals Ltd and currently serves as Executive Chairman of Galilee Energy, a Non-Executive Chair of Sinclair Gold Ltd and interim Non-Executive Chair of Andean Silver Ltd, and Hydrocarbon Dynamics Ltd.

8.3 Independence

If elected, the Board considers Mr Shorrocks will not be an independent director.

8.4 Board recommendation

The Board (excluding Mr Shorrocks) believes that Resolution 6 is in the best interests of the Company and its Shareholders and recommends that Shareholders vote in favour of Resolution 6. The Chair of the meeting intends to vote undirected proxies in favour of Resolution 6.

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Xenora Minerals Ltd | ABN 45 600 308 398

Your proxy voting instruction must be received by **11:00am (AWST) on Monday, 23 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS
The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY
If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING
Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS
You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY
You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS
Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES
If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Xenora Minerals Ltd, to be held at **11:00am (AWST) on Wednesday, 25 November 2026 at Suite 9, 110 Hay Street, Subiaco WA 6008** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS
Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 4 and 5 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 4 and 5 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	Adoption of Remuneration Report	☐	☐	☐
2	Election of Director (Mr Sam Ekins)	☐	☐	☐
3	Approval of 10% Placement Facility	☐	☐	☐
4	Approval to issue Incentive Options to Director (Mr Sam Ekins)	☐	☐	☐
5	Approval to issue Incentive Options to Director (Mr Chris Zielinski)	☐	☐	☐
6	Approve re-election of Raymond Shorrocks as a Director	☐	☐	☐

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) ☐☐ / ☐☐ / ☐☐

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

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