ENTITLEMENT OFFER RESULTS

Altitude Minerals Ltd (**ASX: ATT**) **(Altitude** or the **Company**) refers to the previously announced non-renounceable entitlement offer to acquire two (2) new fully paid share in the Company (**New Shares**) for every three (3) fully paid ordinary shares in the Company (**Shares**), along with one (1) option to acquire one (1) Share for every two (2) New Shares issued (**Attaching Options**), which closed on 10 November 2026 (**Offer**).

The Offer and Shareholder Shortfall Offer raised approximately $257,000 at an issue price of $0.005 per New Share (**Offer Price**), resulting in 51,579,375 New Shares and 25,789,699 Attaching Options being issued. The Attaching Options have an exercise price of $0.01 and are exercisable at any time prior to 5:00pm (Sydney time) on 30 November 2028.

Following this announcement is the Appendix 2A in respect of the New Shares and Appendix 3G in respect of Attaching Options.

The New Shares are expected to commence trading on ASX on a normal basis on 16 November 2026.

This announcement has been authorised for release to the ASX by the Company's board of directors.

For further information, please contact us.

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