C29 METALS

ASX ANNOUNCEMENT **13 November 2026**

Issue of cleansing notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

C29 Metals Limited (**ASX: C29**) ("**C29**" or the "**Company**") gives notice under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

Further to the Appendix 2A released today, a total of 200,000,000 fully paid ordinary shares (**Shares**) were issued to sophisticated and professional investors as approved by shareholders at the Annual General Meeting held on 30 October 2026.

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Act)

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Pursuant to sections 708A(5)(e) and 708A(6) of the Act, the Issuer gives notice that:

a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

b) as at the date of this notice, the Issuer has complied with:

   i. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and

   ii. section 674 of the Act; and

c) as at the date of this notice, other than as set out below, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Act.

This announcement has been authorised by the Board of C29 Metals Limited.

For further information:

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