CAPABILITY X

OPERATE ANYWHERE
CONTROL ANY ENVIRONMENT
REDUCE HUMAN ERROR

Edge AI technology, delivering intelligent industrial environments and operational resilience – to keep people safe and to protect assets

INVESTOR PRESENTATION

NOVEMBER 2026

IMPORTANT NOTICE

DISCLAIMER

PRESENTATION INFORMATION

This presentation has been prepared by Capability X Limited (ASX: CX8) based on information available to it as at the date of this presentation. The information in this presentation is provided in summary form and does not contain all information necessary to make an investment decision.

This presentation does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any security in Capability X, nor does it constitute financial product advice or take into account any individual's investment objectives, taxation situation, financial situation or needs. An investor must not act on the basis of any matter contained in this presentation but must make its own assessment of Capability X and conduct its own investigations. Before making an investment decision, investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs, and seek legal, taxation and financial advice appropriate to their jurisdiction and circumstances. Capability X is not licensed to provide financial product advice in respect of its securities or any other financial products. Cooling off rights do not apply to the acquisition of Capability X securities.

Although reasonable care has been taken to ensure that the facts stated in this presentation are accurate and that the opinions expressed are fair and reasonable, no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of Capability X, its officers, directors, employees and agents, nor any other person, accepts any responsibility and liability for the content of this presentation including, without limitation, any liability arising from fault or negligence, for any loss arising from the use of or reliance on any of the information contained in this presentation or otherwise arising in connection with it. The information presented in this presentation is subject to change without notice and Capability X does not have any responsibility or obligation to inform you of any matter arising or coming to its notice, after the date of this presentation, which may affect any matter referred to in this presentation. The distribution of this presentation may be restricted by law and you should observe any such restrictions.

FORWARD LOOKING STATEMENTS

This presentation contains certain forward-looking statements that are based on the Company's management's beliefs, assumptions and expectations and on information currently available to management. Such forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results or performance of Capability X to be materially different from the results or performance expressed or implied by such forward looking statements. Such forward looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the political and economic environment in which Capability X will operate in the future, which are subject to change without notice. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. To the full extent permitted by law, Capability X and its directors, officers, employees, advisers, agents and intermediaries disclaim any obligation or undertaking to release any updates or revisions to information to reflect any change in any of the information contained in this presentation (including, but not limited to, any assumptions or expectations set out in the presentation).

THE CAPABILITY X GOAL

TO KEEP PEOPLE OUT OF HARM'S WAY WHILE HELPING BUSINESSES OPERATE MORE SAFELY, EFFICIENTLY AND PRODUCTIVELY.

CAPABILITY X

INVESTMENT OVERVIEW

Capability X offers a quick to deploy Edge AI control system that provides an intelligent, live view of people, machinery and risk across complex industrial environments. It sees what humans cannot, understands how people and machines interact, identifies emerging risk and enables businesses to act before an incident occurs.

Deployed in hazardous and complex operations and already generating recurring revenue[1], Capability X delivers the real-time intelligence numerous high-growth industries need to operate more safely, efficiently and productively.

01

THE GAP CAPABILITY X CLOSES

Capability X's proprietary technology gives businesses an intelligent, real-time view of their complex working environments.

02

HOW CAPABILITY X CLOSES IT

Capability X has developed a quick to deploy system that creates a live digital twin of an operating environment, understands risks in real time and provides autonomous warnings for imminent danger.

03

MULTI-MARKET APPLICATIONS

Capability X was built for the demands of complex, high-risk industries including Oil & Gas, Infrastructure and Logistics, Marine, Mining and Defence. Importantly, the technology has been designed for continued development as the evolution of automation and robotics unfolds.

04

A FOUNDER-LED TEAM

The Company is led by a high-performing, founder-driven team with deep industry and technology expertise, backed by an experienced board with complementary corporate, finance and government experience.

05

A GROWING MARKET

Capability X operates within the Edge AI Control Systems category, addressing an independently validated $280 billion market opportunity[2] (assuming full penetration) driven by accelerating demand for automation, enhanced safety and real-time intelligence.

[1]Refer Prospectus Section 5 '*Financial Information*'

[2] Refer Prospectus – Annexure C. *TAM should be regarded as indicative rather than exact. While TAM opportunity reflects potential revenues across identified end-markets and applications assuming full penetration, in practice certain portions of the market may not be addressable due to factors such as geographic limitations, customer accessibility, regulatory requirements, procurement restrictions, competitive dynamics, geopolitical considerations and other market constraints.*

THE PRODUCT LINE

A PROVEN, MULTI-MARKET TECHNOLOGY

01

CONNECT

COMMUNICATIONS TAILORED FOR REMOTE SITES

Digital transformation with secure network architecture, ensuring real-time situational awareness and operational management.

02

PROTECT

SAFETY THROUGH REAL-TIME RISK AWARENESS

CX Protect uses computer vision and Edge AI to create a spatially accurate digital twin, identifying risk in real-time to identify and reduce equipment and infrastructure damage and worker injury risk.

03

REMOTE

OPERATIONAL CONTROL FROM ANYWHERE, SAFELY

Mobile C2 technology that enables robotic and operational control from anywhere.

ALL PRODUCTS

CX1

CENTRALISED COMMAND & CONTROL ECOSYSTEM

Unify Protect, Remote & Connect for regulatory oversight, autonomous detection and whole of enterprise application.

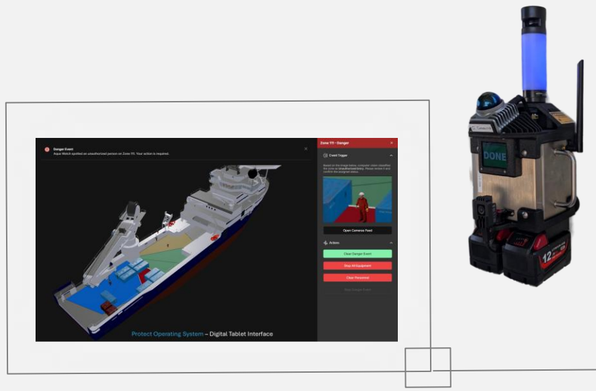
CONNECT PROTECT REMOTE

ALL PRODUCTS Each line stands alone commercially and can integrate when combined — CX1 is the whole of enterprise expression of the same edge platform.

OUR TECHNOLOGY

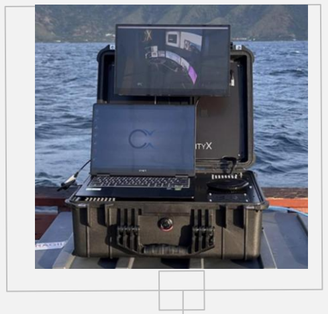
OUR PRODUCT SOLUTIONS

Our proprietary, transformative & scalable product lines to monetise the technology



PROTECT

Protect your on-site personnel by managing their interaction with risk and danger.



REMOTE

Transfer your remote personnel to our established onshore command centres.

CAPABILITY X



CX1 [ALL PRODUCTS]

Undertake complex remote operational management simply.



CONNECT

Real time, remote situational awareness, data analysis and operational management.

TRACK RECORD

IMPRESSIVE GROWTH TIMELINE SINCE 2022[3]

From founding in November 2022 to a growing blue-chip client base, revenue-generating contracts in under four years.

NOV 2022
CAPABILITY X FOUNDED

JAN 2023
FIRST GOVERNMENT CONTRACT SIGNED
WA Government (Police)

AUG 2023
COMMAND CENTRE ESTABLISHED
Gnangara, WA

OCT 2023
FIRST "REMOTE" CONTRACT
Bhagwan Marine

JUN 2024
AWARDED INNOVATION BOOSTER GRANT
WA Government

JAN 2025
FIRST "PROTECT" CONTRACT
Go Offshore

APRIL 2025
LETTER OF INTENT SIGNED FOR (4) CX PROTECT SYSTEMS
Bhagwan Marine

JUN 2025
INDUSTRY GROWTH PROGRAM
Australian Federal Government

NOV 2025
SECOND "PROTECT" CONTRACT
GO Offshore

DEC 2025
CX PROTECT FOR PORTS
Qube Ports

AUG 2026
CX 1 TRAINING
Undertook in-country training for CX 1 for Timor-Leste Government agencies

CX PROTECT PURCHASE ORDER
2 x Go Offshore Vessels

BHAGWAN™ marine

QUBE

GO OFFSHORE

Multi-Growth Options A growing and diverse sales pipeline across oil and gas, marine, mining, logistics and defence.

[3]Refer to Prospectus Section 6.8 '*Material Contracts*'

Client logos are the property of their respective owners

FOOTPRINT

A GROWING PRESENCE ACROSS MARKETS

Australian-based and Australian-operated, with deployments across ports, offshore vessels and energy operations since 2022.



MARKET POSITION

01 **ESTABLISHED & SCALING**
AUSTRALIA & NEW ZEALAND

02 **EXPANDING**
SOUTH-EAST ASIA

03 **EMERGING**
CHINA

04 **OPPORTUNITY**
GLOBAL MARKETS

Shading is indicative of market position.

THE TEAM

MANAGEMENT AND BOARD

Capability X is founder-led and built on deep industry experience. The proprietary technology has been designed and shaped by people who understand the operational realities, risks and demands of complex industrial environments. The management team is backed by a highly-experienced and reputable Board, which brings extensive experience across government, corporate strategy, M&A, ASX listings and finance.

BOARD



HON. IAN CAMPBELL AM

CHAIRMAN

Cabinet member of the Howard Federal Government. Ian is an Executive at a global alternative asset company working across property, construction, renewables, energy, infrastructure and private equity.



CHRIS EASTWELL

MANAGING DIRECTOR & CEO

A strategic leader with 20 years of experience, specialising in crafting and executing innovative technology roadmaps and disruption strategies across diverse industries.



SHANE BRANSBY

NON-EXECUTIVE DIRECTOR

Background in M&A across financial services and IT. Listed StepChange on the ASX in 2025. Previously strategy and M&A Executive with NRI Australia.



DANIEL ROHR

NON-EXECUTIVE DIRECTOR

Chartered Accountant with over 30 years of experience. CFO of HealthEngine, with deep experience developing high-growth ASX companies including Cirrus Networks Limited.

KEY MANAGEMENT



LEX SIMONS

CHIEF COMMERCIAL OFFICER

An energy professional with over 20 years in industry, geoscience, strategy and new energy.



ADRIAN KIRK-BURNNAND

CHIEF TECHNOLOGY OFFICER

A technology leader and product manager experienced in launching startup solutions that led to successful product market adoption and scale.

CAPABILITY X

01

MARKET OVERVIEW

Why the need exists now, how large it is, and where Capability X can be applied.

THE NEED

WHY CAPABILITY X EXISTS

Oil and gas, mining, logistics and defence operations can be hazardous, complex and unpredictable work environments.

01

NO ONE HOLDS THE FULL PICTURE

It is almost impossible for any one person to see all activity and risk in dynamic environments where people, machinery and autonomous systems continually interact.

02

DETECTION IS NOT UNDERSTANDING

CX Edge sees what humans cannot, understands how people and machines interact

03

A REAL-TIME INTELLIGENCE LAYER

Capability X's integrated rugged sensors, proprietary software and Edge AI identifies emerging risk and enables businesses to preempt incidents.

04

RELEVANT ACROSS SITES AND SECTORS

The technology is designed to support both people and assets. Its scope and operating conditions are tailored to each customer's sites and work zones, supporting businesses at every stage of their safety and automation journeys.

THE PROBLEM

THE MARKET PROBLEM[4]

Traditional CCTV and safety systems across industrial sites can be limited by camera coverage, blind spots and network dependence and detection alone cannot understand where an interaction will lead and allow for early intervention.

GLOBAL

2.93m

FATALITIES A YEAR

Globally recorded work-related deaths every year[5]

395m

NON-FATAL WORK INJURIES EACH YEAR

The scale of the problem is driving sustained global investment in real-time monitoring and hazard detection[6]

AUSTRALIA

197

FATALITIES A YEAR

Average annual Australian work-related fatalities, 2021 to 2025[7]

~$28.6bn

ANNUAL GROWTH FOREGONE

Australia's economy would have grown about $30 billion each year in the absence of work-related injury, including productivity losses[8]

5 International Labour Organization, 'Nearly 3 million people die of work-related accidents and diseases', 2023.
6 International Labour Organization, 'Safety and health at work', accessed 2026.
7 Safe Work Australia, 'Preliminary fatalities – 2026', 2026.
8 Safe Work Australia, 'Innovative study shows that the absence of workplace injury and illness would create a wealthier Australia', 2022

WHERE THE HARM HAPPENS

The most common work-related hazards involve vehicle collisions and mobile plant movement - Capability X was built to identify and prevent these hazards

[4]Refer Prospectus Annexure C '*Industry Overview Report*'

THE MARKET OPPORTUNITY [2]

Capability X's current estimated total addressable market (TAM) has been independently sized by Frost and Sullivan at over $280 billion a year[2] across four end-markets.

END-MARKET	SITES & ASSETS GLOBALLY	APPLICATIONS EACH	LIKELY APPLICATIONS
OIL & GAS 	**20,000** Offshore oil and gas platforms	**20**	Pipeline monitoring, perimeter security, worker safety, confined space monitoring, asset inspection, autonomous shut-down triggers, vehicle monitoring, marine terminal monitoring
	**3,209** Offshore support vessels	**3**	Collision avoidance, engine room monitoring, deck safety, man-overboard detection, autonomous navigation assistance, cargo monitoring, perimeter security, machinery health monitoring
PORTS & LOGISTICS 	**8,000** Ports	**12**	Berthing safety, vessel traffic monitoring, crane safety, container tracking, perimeter security, intrusion detection, PPE compliance, autonomous yard operations, truck flow optimisation, environmental monitoring, RoRo vessels
MINING 	**12,000** Mines	**17**	Haul roads, pits, pitwalls, drill and blast pads, crushers, waste dumps, autonomous haulage support, PPE compliance, exclusion-zone monitoring, slope stability monitoring, conveyor monitoring, plant monitoring, mobile equipment safety, environmental monitoring, remote inspection
DEFENCE 	**10,713** Naval vessels	**10**	Collision avoidance, contact classification, threat detection, drone detection, engine predictive maintenance, crew safety, deck monitoring, autonomous navigation support, sensor fusion, anomaly detection
	**16,500** Major military bases	**27**	Perimeter protection, ISR (intelligence, surveillance, reconnaissance), autonomous vehicle control, drone detection, drone operations, force protection, intrusion detection, logistics monitoring, mission analytics, situational awareness, facility security, command-and-control analytics

OVER $280 BILLION A YEAR

CURRENT ESTIMATED TOTAL ADDRESSABLE MARKET, FOUR END-MARKETS (OIL & GAS, PORTS & LOGISTICS, MINING AND DEFENCE)

[2] Refer Prospectus – Annexure C. *TAM should be regarded as indicative rather than exact. While TAM opportunity reflects potential revenues across identified end-markets and applications assuming full penetration, in practice certain portions of the market may not be addressable due to factors such as geographic limitations, customer accessibility, regulatory requirements, procurement restrictions, competitive dynamics, geopolitical considerations and other market constraints.*

THE SOLUTION

THE GAP, AND HOW CAPABILITY X CLOSES IT

Capability X gives businesses the added intelligence layer, in real-time, required to operate safely in complex environments, allowing them to identify emerging risk, act before an incident occurs and improve operational performance.

TODAY

NO ONE SEES THE FULL PICTURE

01 **BLIND SPOTS**
CCTV has inherent blind spots and nobody can watch every frame.

02 **DETECTION WITHOUT UNDERSTANDING**
Some systems detect hazards. However, most cannot read how people, machinery and movement interact.

03 **PEOPLE IN HARM'S WAY**
Spotters and crews are placed inside the danger zone to see the hazard.

04 **CONNECTIVITY DEPENDENCE**
Cloud analytics can fail when sites are remote and offline.

05 **LIMITED REAL-TIME INSIGHT**
Most existing systems are used to review incidents after they occur.

WITH CAPABILITY X

EARLIER VISIBILITY OF EMERGING RISK

01 **THE WHOLE ENVIRONMENT MAPPED, IN REAL-TIME**
Computer vision, lidar and sensors map and sense the zone they cover, including where people cannot see.

02 **RISK, INTERPRETED**
Edge AI understands the interaction and identifies emerging risk before it becomes an incident.

03 **FEWER PEOPLE EXPOSED**
Operations are monitored and controlled from a safe location.

04 **DECISIONS MADE ON SITE**
Alerts and decisions are made on site, with no reliance on external connectivity.

05 **WARNING, THEN INTERVENTION**
Imminent danger triggers a real-time warning and equipment control (if optioned)

MARKET FORCES & ENABLERS DRIVING ADOPTION NOW

An accelerating market being driven by increasing demand for real-time operational intelligence, industrial automation, worker safety, and autonomous operations

01

REMOTE OPERATIONS[4]

58%

Of employers expect robotics and autonomous systems to transform their business by 2030, with operators pulling people out of hazardous sites.

02

EDGE AI DEPLOYMENT

AT THE EDGE

Edge AI is becoming increasingly important in industrial environments that require real-time analytics, low-latency processing, and local decision-making capabilities

03

CONNECTED DEVICES[4]

21bn to 39bn

Connected industrial devices are expected to nearly double by 2030. Every one of them generates data that has to be processed somewhere.

04

5G INVESTMENT

PRIVATE NETWORKS

Mining, oil and gas, utilities, logistics and ports lead private network deployment, the connectivity layer Edge AI runs on.

05

REAL-TIME DECISIONS

MILLISECONDS

Millisecond response is becoming increasingly important across defence, mining, oil and gas and industrial infrastructure.

06

WORKER SAFETY

BUSINESS PRIORITY

Organisations continue to invest in technologies that improve situational awareness, reduce exposure to hazards and support proactive risk identification and response.

07

PRODUCTIVITY

OPERATIONAL EFFICIENCY

Organisations continuously seek to improve asset utilisation, operational performance, and workforce productivity while reducing operating costs and downtime

08

EDGE-AS-A-SERVICE

SUBSCRIPTION

Buyers increasingly want operating-expenditure access to Edge AI rather than owning the infrastructure.

DEMAND IS STRUCTURAL

None of these forces depend on Capability X. Each is an independent market driver and enabler the company is positioned to capture.

[4]Refer Prospectus Annexure C '*Industry Overview Report*'

MARKET DEMAND FOR THE CAPABILITY X MODEL

Frost and Sullivan[4] site that industrial buyers increasingly want subscription access to Edge AI, not infrastructure ownership, which is the model already successfully run by Capability X.

TODAY'S ALTERNATIVE

TRADITIONAL OWNERSHIP

HIGHER UPFRONT COST
Capital expenditure committed before a single site proves value.

SLOWER DEPLOYMENT
Procurement, build and commissioning before anything runs.

LIMITED SCALABILITY
Each new site is a fresh project with fresh capital.

MANUAL UPGRADES
Improvements arrive as projects, if they arrive at all.

CUSTOMER CARRIES THE COMPLEXITY
The operator owns integration, management and lifecycle.

WHAT BUYERS NOW WANT

EDGE-AS-A-SERVICE

LOWER UPFRONT COST
Operating expenditure, so the spend scales with the deployment.

FASTER DEPLOYMENT
Capability can be switched on rather than constructed.

MULTI-SITE SCALABILITY
One model extends across sites, vessels and assets.

CONTINUOUS UPDATES
Software improves in place, and emerging technology folds in.

VENDOR CARRIES THE RESPONSIBILITY
Implementation and ongoing management sit with the provider.

ALREADY OUR MODEL [4]

Frost & Sullivan expects Edge-as-a-Service to support broader adoption of Edge AI Control Systems across asset-intensive industries. Capability X already licenses Protect, Remote and Connect, and already generates recurring revenue.

[4]Refer Prospectus Annexure C '*Industry Overview Report*'

OPPORTUNITY

GLOBAL MARKET POTENTIAL

A changing industrial landscape across the globe contributes to a growing market, all have applications for Capability X's technology.

NORTH AMERICA[4]

~41%

OF GLOBAL ACTIVITY

The largest regional market today, supported by deep defence expenditure and an advanced technology ecosystem.

WHAT DRIVES IT

Defence expenditure
Advanced technology ecosystem
Mining and energy sectors
Critical infrastructure

EUROPE

INDUSTRY 4.0

SIGNIFICANT PRESENCE

Industrial digitisation and automation investment across manufacturing and energy.

WHAT DRIVES IT

Industrial digitisation
Automation investment
Worker safety regulation
Sustainability mandates
Operational resilience

ASIA-PACIFIC[4]

~25%

STRONGEST LONG-TERM GROWTH

The strongest long-term growth opportunity, and the region where every Capability X international engagement already sits.

WHAT DRIVES IT

Rapid industrialisation
Smart port investment
Extensive mining activity
Private 5G adoption
Government-led programmes

REST OF WORLD

RENEWAL

INFRASTRUCTURE MODERNISATION

Critical infrastructure renewal and energy sector transformation requiring advanced monitoring and control.

WHAT DRIVES IT

Infrastructure modernisation
Energy transformation
Mining expansion
Smart city deployment

[4]Refer Prospectus Annexure C '*Industry Overview Report*'

CAPABILITY X

02

OUR TECHNOLOGY

The platform, the loop it runs, and the record since 2022.

TRAFFIC-LIGHT GUIDANCE

Instantly shows whether a vehicle or machine can safely continue.

A CX EDGE PRODUCT



INDEPENDENT COMMS

Its own communications link, on any site.

FAST MOUNTING

Magnetic or bracket mounting, tool-free or permanent.

LIDAR + CAMERA

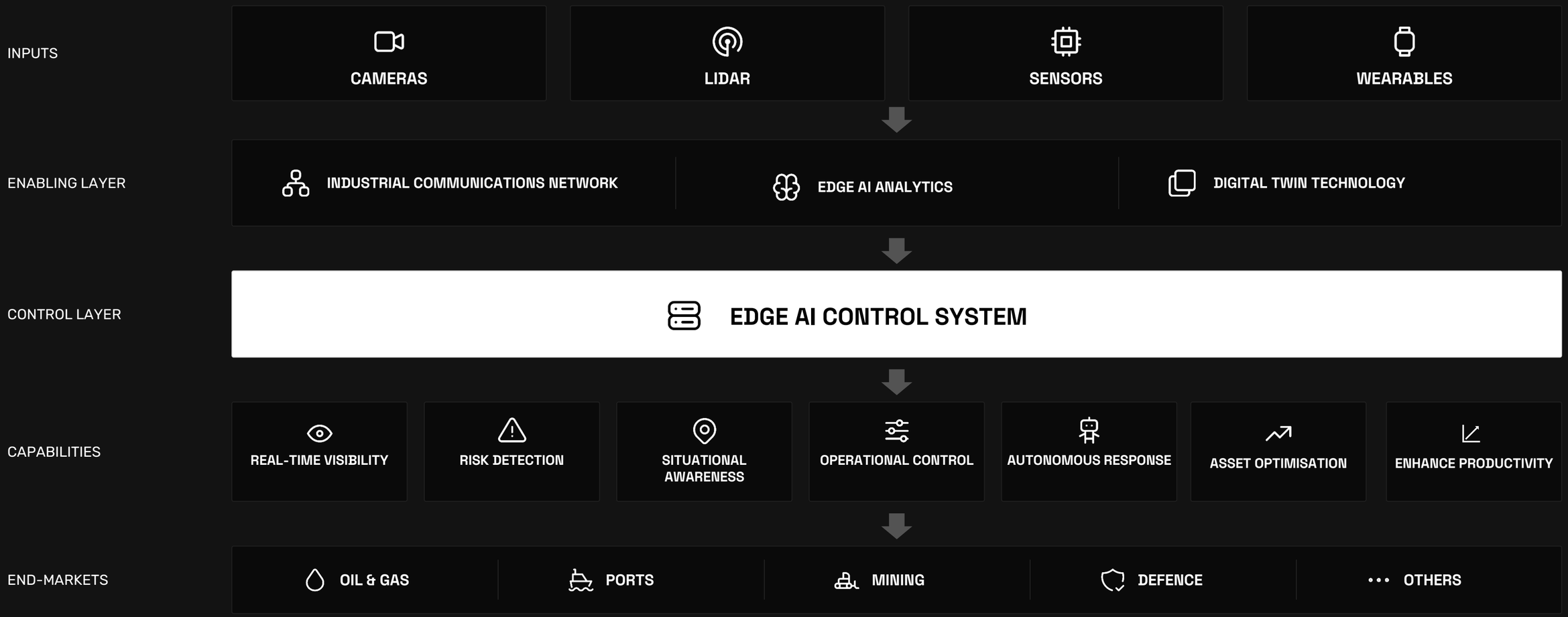
Depth perception, visual identification and computer-vision AI.

FLEXIBLE POWER

Long-lasting battery, hardwired or solar.

THE EDGE AI CONTROL SYSTEMS ECOSYSTEM[4]

How Edge AI Control System technology operates from input to capabilities and into end markets.



[4]Refer Prospectus Annexure C '*Industry Overview Report*'

OUR TECHNOLOGY

FROM SENSOR TO CONTROL

Capability X uses multiple sensors to map the operating environment, tracking people, machinery and movement in real time. The software and Edge AI feed the sensor data into a spatially accurate 3D digital twin, monitored and controlled either onsite or remotely.

01 SENSE

SATURATE THE ENVIRONMENT

Computer-vision, lidar and sensor systems cover the operational environment, including where humans cannot see.

02 FUSE

EDGE COMPUTE & EDGE AI

Software fuses every feed on-site. No cloud round-trip, no external dependency.

03 MODEL

LIVE DIGITAL TWIN

A spatially accurate 3D twin of the operating environment is produced, updating in real time.

04 INTERPRET

RISK, UNDERSTOOD

The system reads how people and machines interact and identifies emerging danger.

05 CONTROL

WARN, THEN ACT

Autonomous warnings and, where optioned, direct equipment control, from site or remotely

RUNS ENTIRELY AT THE EDGE — NO EXTERNAL SYSTEMS, NO CONNECTIVITY REQUIRED

ONSITE OR REMOTE

QUICK TO DEPLOY

Deployed onto existing facility or equipment without re-engineering the site.

SENSOR-AGNOSTIC

New sensors and robotics fold into the same twin as they arrive.

AUTONOMY-READY

Built to move at the pace of automation and robotics.

OUR TECHNOLOGY

BARRIERS TO ENTRY[4]

Capability X has already navigated the market's significant barriers to entry, creating a competitive advantage that is difficult to replicate. Many of these barriers cannot be overcome through capital alone.

01

TECHNICAL RELIABILITY

AI that holds up in real industrial conditions, with low-latency processing, high availability and operation where connectivity fails. Frost & Sullivan names all three as entry requirements.

02

HARD TO REPLICATE

A competitor can not access complex industrial environments, critical for model training without first winning the contracts

03

THE DATA MOAT

Every month of operation widens the gap between Capability X and a competitor. The installed base is both the revenue engine and the source of the training data.

04

INTEGRATION BURDEN

Industrial customers require integration with existing control systems, sensors, cameras and communications infrastructure. Long sales cycles and proof-of-value demands follow.

05

INTELLECTUAL PROPERTY & ARCHITECTURE

Comprises registered trademarks, provisional patents lodged for distributed sensing robotic control and data transmission protocols, alongside proprietary operational IP derived from ongoing R&D programs.

06

CREDIBILITY IN HIGH-RISK SECTORS

Ports and offshore energy buy hardware and software on reliability and operational continuity as well as capability. Capability X is deployed across the two with blue-chip references.

[4]Refer Prospectus Annexure C '*Industry Overview Report*'

MARKET SUCCESS FACTORS, AND WHERE CAPABILITY X SITS

Frost & Sullivan[4] names five factors that decide competitive success in this market, Capability X combines capabilities across these areas.

SUCCESS FACTOR	WHAT FROST & SULLIVAN SAYS IT REQUIRES	CAPABILITY X POSITION
TECHNOLOGY DIFFERENTIATION	Edge-native AI architecture, advanced AI and analytics, low-latency processing, local and offline capability, real-time risk understanding.	Capability X combines AI, computer vision, edge computing and real-time digital twin capabilities to support risk interpretation in connectivity-constrained environment
PRODUCT DIFFERENTIATION	Deployment, modular architecture, device interoperability, scalability across multiple sites.	Deployed onto existing infrastructure without re-engineering the site. Sensor-agnostic, with new sensors folding into the same twin.
DATA & INTELLIGENCE	Access to high-quality operational data, digital twin and operational context, model monitoring and validation, AI model accuracy.	CX Protect can create a real-time digital representation of an operating environment, helping identify risks and generate operational insights that may improve efficiency and productivity.
INDUSTRY POSITIONING	Expertise in hazardous environments, relevant certifications, standards adherence, strategic partnerships, demonstrated deployments, a diversified customer base.	Live deployments across ports, marine, offshore energy, with blue-chip client base references.
COMMERCIAL STRENGTH	Sustainable and scalable revenue model, software and services monetisation, lifecycle support, international scalability, partner ecosystem.	Three revenue streams, from deployment to recurring platform to data. Already generating recurring revenue[1], with international deployments underway.

[4]Refer Prospectus Annexure C '*Industry Overview Report*'
[1]Refer Prospectus Section 5 '*Financial Information*'

03

CAPITAL STRUCTURE

CAPITAL STRUCTURE

CAPITAL STRUCTURE ON ADMISSION	
SHARES ON ISSUE	
SHARES ON ISSUE AS AT THE DATE OF PROSPECTUS LODGEMENT	111,902,790
SHARES ISSUED UNDER THE OFFER	60,000,000
TOTAL SHARES ON ISSUE UPON ADMISSION	**171,902,790**
OPTIONS	
EXISTING OPTIONS	19,853,450
PLACEMENT OPTIONS	12,000,000
TOTAL OPTIONS ON ISSUE UPON ADMISSION	**31,853,450**
PERFORMANCE RIGHTS	
DIRECTOR AND MANAGEMENT PERFORMANCE RIGHTS	6,850,000
EMPLOYEE PERFORMANCE RIGHTS	2,587,005
TOTAL PERFORMANCE RIGHTS ON ISSUE UPON ADMISSION	**9,437,005**
GROSS PROCEEDS OF THE PUBLIC OFFER	**A$12,000,000**
MARKET CAPITALISATION UPON ADMISSION	**A$34,380,558**

LOOKING AHEAD

INVESTMENT SUMMARY



01

Built for the demands of **complex, high-risk industries,** designed to move with the evolution of **automation and robotics**.



02

Proprietary technology gives businesses an **intelligent, real-time view of their complex working environments** , allowing them to **identify emerging risk**, act before an incident occurs and improve operational performance.



03

Progressed from its first WA Government contract through to commercial marine, offshore energy and port deployments in **under four years**.



04

Growing blue-chip client base has validated the technology in production, a **strong signal of commercial traction and potential to scale**.



05

Frost & Sullivan estimates CX's **Total Addressable Market at more than A$280 billion per annum[2]** (based on indicative potential revenue at full penetration).



06

The Company is led by a **high-performing, founder-driven team** with deep industry and technology expertise, backed by an **experienced board** with complementary corporate, finance and government experience.

[2] Refer Prospectus – Annexure C. *TAM should be regarded as indicative rather than exact. While TAM opportunity reflects potential revenues across identified end-markets and applications assuming full penetration, in practice certain portions of the market may not be addressable due to factors such as geographic limitations, customer accessibility, regulatory requirements, procurement restrictions, competitive dynamics, geopolitical considerations and other market constraints.*



CAPABILITY X

THANK YOU

PLEASE CONTACT US FOR FURTHER INFORMATION

CHRIS EASTWELL

Managing Director & Founder
info@capabilityx.com
P 1300 007 022

INFO@CAPABILITYX.COM